

COMPOSITE APPLICATION FORM ("CAF") FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY

ELPRO INTERNATIONAL LIMITED
Our Company was incorporated as a public limited company on July 27, 1962 under the Companies Act, 1956 with its registered office at Mumbai. On November 14, 1962, our Company received certificate of commencement of business from the Registrar of Companies, Maharashtra at Mumbai.

ISSUE OF 3,11,28,820 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 32.10 PER RIGHTS EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 31.10 PER RIGHTS EQUITY SHARE AGGREGATING TO ₹ 9,992.35 LAKHS TO OUR EXISTING EQUITY SHAREHOLDERS ON A RIGHTS BASIS IN THE RATIO OF 9 FULLY PAID-UP EQUITY SHARE(S) FOR EVERY 40 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. FEBRUARY 9, 2018 ("THE ISSUE").

ISSUE OPENS ON : Wednesday, March 28, 2018
LAST DATE FOR REQUEST : Wednesday, April 04, 2018
FOR SPLIT APPLICATION FORMS
ISSUE CLOSING ON : Wednesday, April 11, 2018

PART 'A' - FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS

FOLIO NO. / DP - ID / CLIENT ID :

FOR BANK'S USE ONLY
BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER EQUITY SHARE ON APPLICATION : ₹ 32.10

Date: / / 2018

In Regulation S or is ineligible to participate in the issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We certify, and each account for which we are acting, satisfies all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

The Board of Directors
Elpro International Limited
Registered Office: "Nirmal", 17th Floor, Nariman Point, Mumbai-400 021, Maharashtra, India

Table with 5 columns: NUMBER OF EQUITY SHARES HELD ON THE RECORD DATE, NUMBER OF EQUITY SHARES OFFERED, NO. OF EQUITY SHARES ACCEPTED, NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR, TOTAL NUMBER OF EQUITY SHARES APPLIED FOR, TOTAL AMOUNT PAYABLE ON APPLICATION

Total Amount Payable (Rupees in words):
Note: All Applicants who are QIBs, Non-Institutional Investors (including all Companies and Body Corporates) and others whose application amount exceeds ₹ 2,00,00,000 can participate in the issue only through the ASBA process.

Contact Details of Sole / First Joint Applicant
Phone / Mobile No.:
Email Address:
I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT

I AM AN ELIGIBLE ASBA INVESTOR AND CHOOSE TO APPLY THROUGH THE ASBA PROCESS
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS
BANK ACCOUNT NUMBER
BANK AND BRANCH ADDRESS
TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (₹ in figures)

For Refund order, if any, details of Sole/First Applicant (Please refer Instruction No. 12).
Type of Account
A/c. No.
Bank and Branch Address
Refund through RTGS:
SAVINGS/CURRENT\* (For Residents)
IFSC Code of the Branch:
NRE/FCNR/NRO/Other\* (For Non-Residents)

REQUEST FOR EQUITY SHARES IN ELECTRONIC FORM
Depository Name
NSDL
CDSL
Depository Participant (DP) Name
DP ID No.
Beneficiary Account Number NSDL
Beneficiary Account Number CDSDL

Signature(s) as per specimen recorded with the Company/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository

NOTE: (1) Complete Part 'A' if you wish to apply as an Equity Shareholder (2) Leave Part 'A' blank, if you wish to renounce or apply for Split Application Form (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overleaf. (4) Please check the number of Equity Shares registered in your name and your entitlement of the number of Equity Shares as indicated in BLOCK (I) and (II) respectively. In case you find any mistake in your entitlement, please intimate the Registrar to the issue so that the Registrar may amend the same on the basis of the entry in the Register of Members on the record date (i.e. February 09, 2018).

PART 'B' - FORM FOR RENUNCIATION

The Board of Directors
ELPRO INTERNATIONAL LIMITED
Registered Office: "Nirmal", 17th Floor, Nariman Point, Mumbai-400 021, Maharashtra, India.

Dear Sirs,
Pursuant to the Letter of Offer / Abridged Letter of Offer dated March 17, 2018, I/We hereby renounce my/our Rights Entitlements to the Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Equity Shares [Form of Application by Renouncee(s)]

Sole/First Applicant
Second Joint Applicant
Third Joint Applicant
Signature(s) as per specimen recorded with the Company/Depository
(In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/Depository)

PART 'C' - FORM FOR APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

The Board of Directors
ELPRO INTERNATIONAL LIMITED
Registered Office: "Nirmal", 17th Floor, Nariman Point, Mumbai-400 021, Maharashtra, India.

Table with 4 columns: NUMBER OF EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE, NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR, TOTAL NO. OF EQUITY SHARES APPLIED FOR, TOTAL AMOUNT PAYABLE @ ₹ 32.10 PER EQUITY SHARE

I/We note that: any renunciation from (i) A Resident Equity Shareholder to a Non-Resident (being an FI or NRI applying under the Portfolio Investment Scheme), or (ii) a Non-Resident Equity Shareholder to a Resident, or (iii) a Non-Resident Equity Shareholder to a Non-Resident (being an FI or NRI applying under the Portfolio Investment Scheme) to be on the floor of Stock Exchanges and is subject to the renouncee/renounee obtaining the necessary approvals, including from the RBI under FEMA and such approvals must be attached to the CAF Application not accompanied by the said Approvals are liable to be rejected.

Dear Sirs,
In terms of the Letter of Offer / Abridged Letter of Offer dated March 17, 2018 and pursuant to the Form of Renunciation signed by the above mentioned shareholder(s), I/We apply for allotment of Equity Shares as indicated in Block X above. In respect of these Equity Shares, I/We enclose the amount specified in Block X being the amount payable on application.

Amount paid ₹
Rupees (in words)
Draft / Cheque No.
Dated
Drawn on (Bank Name)
Branch
9 Digit MICR Code No.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
Gross Amount Payable (As In Block X)
Less: Demand Draft And Postal Charges
Net Amount Paid (In Figures)
(In Words)
PL (✓) Type of A/c
Resident Savings
Resident Current
NRE
FCNR
NRO
OTHERS Account No.

PERMANENT ACCOUNT NUMBER (PAN) (Please refer Instruction No. 3 & 5) All applicants, and in the case of application in joint names each of the joint applicants, should mention his/her pan allotted under the Income Tax Act 1961, irrespective of the amount of the application. CAFs without PAN will be considered incomplete and are liable to be rejected

Table with 4 columns: TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS, SIGNATURE(S), Y
Sole/First Applicant
Second Joint Applicant
Third Joint Applicant

REQUEST FOR EQUITY SHARES IN ELECTRONIC FORM : I/We, the undersigned, want delivery of Equity Shares of ELPRO INTERNATIONAL LIMITED under the Rights Issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below: (tick (✓) whichever is applicable).

Table with 3 columns: Electronic, Physical, Total
TOTAL NUMBER OF EQUITY SHARES APPLIED FOR

Account No., Name of Bank and Branch of Sole/First Applicant for refund order, if any, (Please refer to instruction No. 12)
Type of Account
A/c. No.
Bank and Branch Address
Refund through RTGS:
SAVINGS/CURRENT\* (For Residents)
IFSC Code of the Branch:
NRE/FCNR/NRO/Other\* (For Non-Residents)
9 digit MICR Code:

\* Strike off whichever is not applicable
Occupation (for First/Sole Applicant only): 1) Service 2) Business 3) Housewife 4) Student 5) Others

Signature(s) as per specimen recorded with the Company/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository

FOLIO NO. / DP / CLIENT ID :
CAF NO.:
ELPRO INTERNATIONAL LIMITED
Registered Office: "Nirmal", 17th Floor, Nariman Point, Mumbai-400 021, Maharashtra, India. Tel: +91-22-2202-3075/4029-9000; Fax: +91-22-2202-7995

Received from Mr./Mrs./Ms/M/s. an application for Equity Shares with a face value of ₹ 1/- each at a premium of ₹ 31.10/- per share through ASBA process / Cheque/Draft No.\* dated drawn on for ₹ (in words) being the Application Money payable thereon. (Please write full address on the reverse, if the application is sent by post. Please preserve this acknowledgement slip carefully)

PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICATION FORM (SAF)

Important Note: Part 'A' of the CAF must not be used by any person(s) other than the Equity Shareholder to whom the Letter of Offer has been addressed. If used, this will render the application invalid. Shareholders cannot utilise both Part 'A' and Part 'B' simultaneously i.e. accepting the offer as well as renouncing the offer. If all the parts are filled in, the allotment will be made under Part 'B' & 'C' i.e., to the renouncee only and the entry in Part 'A' shall be ignored. If you wish to split the CAF, fill in this part of the form and send the entire CAF to the Registrar to the Issue: Sharex Dynamic (India) Private Limited Unit 1, Luthra Ind Premises, Safed Pool, Andheri Kuria Road, Andheri (East), Mumbai-400 072, Maharashtra, India. Tel No: +91-22-2851-5606/2851-5644, Fax No: +91-22-2851-2885. Email: sharexindia@vsnl.com, Website: www.sharexindia.com, Contact Person: Mr. Shashi Kumar, SEBI Registration No: INR000002102. Please Note: REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE.

The Board of Directors
ELPRO INTERNATIONAL LIMITED

Registered Office: Registered Office: "Nirmaal", 17th Floor, Nariman Point, Mumbai-400 021, Maharashtra, India.

Dear Sirs,

Pursuant to the Company's Letter of Offer / Abridged Letter of Offer dated March 17, 2018, please send me/us SAFs as detailed below:

No. of Equity Shares Offered ( ) (From Block I of 'Part A' overleaf)

Table with 3 columns: NUMBER OF SAFs (A), NO. OF EQUITY SHARES DESIRED IN EACH SAF (B), TOTAL NO. OF EQUITY SHARES (C) = (A) X (B). Includes a TOTAL\* row and a signature line for Sole/First Joint Applicant, Second Joint Applicant, Third Joint Applicant.

\* Total in column (C) in above table must match with the figure in BLOCK II of Part A Signature in the same sequence as per specimen(s) recorded with the Company/Depository. Request for Split Application Form should NOT be sent to the Company or the Lead Manager.

LAST DATE FOR RECEIVING
REQUESTS FOR SPLIT FORM OF SAFS
IS WEDNESDAY, APRIL 04, 2018

Date: / / 2018
DD MM

INSTRUCTIONS FOR APPLICANTS

- 1. Availability of duplicate CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholder, the Registrar will issue a duplicate CAF on the request of the Investor who should furnish the registered folio number or DP ID and Client ID number and the PAN number of the Investor.
2. Last date for Application: The last date for submission of the duly filled in CAF for a plain paper application is April 08, 2018.
3. General instructions non-ASBA Investors: Please read the instructions printed on the enclosed CAF carefully.
4. Grounds for Technical Rejection for ASBA Investors: In addition to the grounds listed under "Grounds for Technical Rejection for non-ASBA Investors" on page 178, applications under the ASBA Process are liable to be rejected on the following grounds:
5. Depository account and bank details for Equity Shareholders applying under the ASBA Process: IT IS MANDATORY FOR ALL THE ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS TO RECEIVE THEIR RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM NOT TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS EQUITY SHARES ARE HELD BY THE EQUITY SHAREHOLDER OR THE RECORD HOLDER.

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS - HDFC BANK LIMITED (BANKER TO THE ISSUE)
Agra: First Floor,Pariney Garden,Bhargajyana, Civil Lines, Agra - 282002. Ahmedabad : HDFC BANK LTD,1st floor, Astra Building,Near Mithakali Six Cross Road, Navrangpura, Ahmedabad - 380006.
Delhi: E-13/29, 2nd Floor,Harsha Bhavan, Middle Circle,Connaught Place, New Delhi - 110001.
Mumbai: Ground Floor, Maneckji Wadia Building,Nanik Motwani Marg,Near Kala Ghoda,opp Mumbai University,Fort, Mumbai - 400001.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSB) FOR ASBA APPLICANT
1. Allahabad Bank, 2. Andhra Bank, 3. Axis Bank Ltd., 4. Bank of Baroda, 5. Bank of India, 6. Bank of Maharashtra, 7. Barclays Bank PLC, 8. BNP Paribas, 9. Canara Bank, 10. Catholic Syrian Bank Ltd., 11. Central Bank of India, 12. CITI Bank, 13. City Union Bank Ltd., 14. Corporation Bank, 15. DBS Bank Ltd., 16. Dena Bank, 17. Deutsche Bank, 18. Dhanukami Bank Limited, 19. HDFC Bank Ltd., 20. HSBC Ltd., 21. ICICI Bank Ltd., 22. IDBI Bank Ltd., 23. Indian Bank, 24. Indian Overseas Bank, 25. IndusInd Bank, 26. J.P Morgan Chase Bank, N.A., 27. Janata Sahakari Bank Ltd., 28. Karnataka Bank Ltd., 29. Karur Vysya Bank Ltd., 30. Kotak Mahindra Bank Ltd., 31. Mahsana Urban Co-operative Bank Limited, 32. Nutan Nagark Sahakari Bank Ltd., 33. Oriental Bank of Commerce, 34. Punjab & Sind Bank, 35. Punjab National Bank, 36. Rajkot Nagark Sahakari Bank Ltd, 37. RBL Bank Limited, 38. South Indian Bank, 39. Standard Chartered Bank, 40. State Bank of Bikaner and Jaipur, 41. State Bank of Hyderabad, 42. The State Bank of India, 43. State Bank of Mysore, 44. State Bank of Patiala, 45. State Bank of Travancore, 46. SVC Co-operative Bank Ltd., 47. Syndicate Bank, 48. Tamilnad Mercantile Bank Ltd., 49. The Ahmedabad Mercantile Co-op. Bank Ltd., 50. The Federal Bank Limited, 51. The Jamn & Kashmir Bank Limited, 52. The Kalapur Commercial Co-operative Bank Ltd, 53. The Lakshmi Vilas Bank Ltd., 54. The Saraswat Co-Operative Bank Ltd., 55. The Sarda Peoples Co-op Bank Ltd., 56. TJSB Sahakari Bank Ltd., 57. UCO Bank, 58. Union Bank of India, 59. United Bank of India, 60. Vijaya Bank, 61. YES Bank Ltd.

Applicants residing at places other than where the banks collection centres have been designated for collecting application are requested to send their applications directly to the Registrar to the Issue together with their Cheque drawn on a Bank in Mumbai (demand draft after deducting bank and postal charges drawn in favour of 'Epro International Ltd. - Rights Issue - NR' in case of Resident Shareholders and Non-Residents Shareholders applying on nonrepatriation basis and 'ELPRO INTERNATIONAL Ltd. - Rights Issue - NR' in case of Non-Resident Shareholders with repatriation basis, so as to reach them on or before the closure of the Issue. The said demand draft should be payable at Mumbai in case of both the Resident Shareholders and the Non-Residents Shareholders. The Company/ the Registrar/Lead Manager is/are not responsible for any postal delays/in transit on this account and applications received through mail after closure of the Issue are liable to be returned to the applicant. Applications through mail should not be sent in any other manner except as mentioned above.

THE CAF ALONGWITH THE APPLICATION MONEY MUST NOT BE SENT TO THE COMPANY OR THE LEAD MANAGER. THE APPLICANTS ARE REQUESTED TO STRICTLY ADHERE TO THESE INSTRUCTIONS.
Renouces who are NR/II/Non Resident should submit their application, either by hand delivery or by registered post with acknowledgement to Registrar to the Issue at the below mentioned address only.
Investors may contact the Registrar to the Issue / Compliance Officer in case of any pre-issue/post-issue related problems such as non-receipt of Allotment advice/share certificates / demat credit/refund orders etc. The contact details of the Company Secretary & Compliance Officer are as follows: Ms. Binal Khosla, Company Secretary and Compliance Officer, "Nirmaal", 17th Floor, Nariman Point, Mumbai-400 021, Maharashtra, India; Tel : +91-22-2202-3075/4029-9000; Fax: +91-22-2202-7995; E-mail: cs@elpro.co.in; Website: www.elpro.co.in

KEYNOTE LEAD MANAGER TO THE ISSUE
KEYNOTE CORPORATE SERVICES LIMITED
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400028
Tel: +91-22-302660003; Fax: +91-22-30266088
E-mail: mbd@keynoteindia.net; Website: www.keynoteindia.net
Contact Person: Ms. Pooja Sanghvi; SEBI Registration No.: INM00003606

REGISTRAR TO THE ISSUE
Sharex Dynamic (India) Private Limited
Unit 1, Luthra Ind Premises, Safed Pool, Andheri Kuria Road, Andheri (East), Mumbai-400 072, Maharashtra, India
Tel No: +91-22-2851-5606/2851-5644
Fax No: +91-22-2851-2885
Email: sharexindia@vsnl.com; Website: www.sharexindia.com

INSTRUCTION FOR FILLING OF CAF
OPTION AVAILABLE ACTION REQUIRED
1. Accept whole or part of your Rights Entitlement without renouncing the balance. Fill in and sign Part A (All joint holders must sign)
2. Accept your Rights Entitlement in full and apply for additional Equity Shares Fill in and sign Part A including Block III relating to the acceptance of entitlement and Block IV relating to additional Equity Shares (All joint holders must sign)
3. Accept a part of your Rights Entitlement and renounce the balance to one or more Renouces(s) OR Renounce your Rights Entitlement to all the Equity Shares offered to you more than one Renouces On receipt of the SAF take action as indicated below. For the Equity Shares you wish to accept, if any, fill in and sign Part A. For the Equity Shares you wish to renounce, fill in and sign Part B indicating the number of Equity Shares renounced and hand it over to the Renouces. Each of the Renouces should fill in and sign Part C for the Equity Shares accepted by them.
4. Renounce your Rights Entitlement in full to one person (Joint Renouces are considered as one). Fill in and sign Part B (All joint holders must sign) indicating the number of Equity Shares renounced and hand it over to the Renouces. The Renouces must fill in and sign Part C (All joint Renouces must sign)
5. Introduce a joint holder or change the sequence of joint holders This will be treated as a renunciation. Fill in and sign Part B and the Renouces must fill in and sign Part C.

Please note that the Options 3 to 5, mentioned in the above table will not be available to the Shareholders applying through ASBA process.
Part 'A' of the CAF must not be used by any person(s) other than the Eligible Equity Shareholder to whom the Abridged Letter of Offer has been addressed. If used, this will render the application invalid.
IMPORTANT NOTE: SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE ALLOTMENT WILL BE MADE UNDER PART B & 'C' i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART 'A' SHALL BE IGNORED.

TO BE FILLED BY THE SOLE/FIRST APPLICANT IN CASE APPLICATION IS MADE BY POST
Name:
Address:
Pin Code

Unit otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting Full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID No./ No. of Equity Shares entitled to and applied for, Date and Name of the Bank and Branch with which the application was lodged.
FOR FURTHER DETAILS INCLUDING RISK FACTORS, PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY
The instructions mentioned above in the CAF and the Abridged Letter of Offer / Letter of Offer particularly with reference to ASBA are subject to change / amendments that may be directed by SEBI vide its circular(s) during the issue period.
The contents of the Abridged Letter of Offer, as applicable, should not be construed as legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of the offer of Rights Entitlements or Rights Equity Shares. As a result, each investor should consult its own counsel, business advisor and tax advisors as to the legal, business, tax and related matters concerning the offer of Rights Entitlements or Rights Equity Shares. In addition, neither our Company nor our Lead Manager is making any representation in any offer or purchaser of the Rights Entitlements or Rights Equity Shares regarding the legality of an investment in the Rights Entitlements or Rights Equity Shares by such offer or purchaser under any applicable laws or regulations.
Unit 1, Luthra Ind Premises, Safed Pool, Andheri Kuria Road, Andheri (East), Mumbai-400 072, Maharashtra, India
Tel No: +91-22-2851-5606/2851-5644; Fax No: +91-22-2851-2885; Email: sharexindia@vsnl.com; Website: www.sharexindia.com