



ATUL AUTO LIMITED

(Company Registration No. 016999)

(The Company was originally incorporated as a Private Limited Company in June 18, 1986 under the Companies Act, 1956 in the State of Maharashtra. It was promoted by Mr. Jayantibhai Jagjivandas Chandra and Mr. Atul J. Chandra. The name of the Company was changed from Atul Auto (Jammagar) Pvt. Ltd. to Atul Auto Pvt. Ltd. on August 12, 1994. The Company was subsequently converted into a Public Limited Company and fresh certificate of incorporation was obtained on August 12, 1994 from the Registrar of the Companies, Gujarat. For details, please refer page no. 79 of the Letter of Offer)

COMPOSITE APPLICATION FORM (CAF) FOR EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY (Please read the instructions on the reverse of this Form and the accompanying Abridged Letter of Offer / Letter of Offer carefully.)

Not for distribution into the United States. Persons within the United States are not eligible to participate. ISSUE OPENS ON : 15th SEPTEMBER, 2011 LAST DATE FOR REQUEST : 23rd SEPTEMBER, 2011 FOR SPLIT APPLICATION FORMS FOR SPLIT APPLICATION FORMS ISSUE CLOSSES ON : 29th SEPTEMBER, 2011

ISSUE OF 14,62,880 EQUITY SHARES OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 30/- EACH INCLUDING A PREMIUM OF ₹ 20/- PER EQUITY SHARE AGGREGATING TO AN AMOUNT OF ₹ 4,38,86,400/- TO THE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 4 EQUITY SHARES HELD ON RECORD DATE I.E. 5TH SEPTEMBER, 2011. THE ISSUE PRICE IS 3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

PART 'A' - FORM OF APPLICATION BY EQUITY SHAREHOLDERS

(For acceptance of Rights entitlement and application for additional Equity Shares without renunciation) FOLIO/DP/CLIENT ID CAF NO.

Form for BANK'S USE ONLY: BANK'S SERIAL NO., BANK'S STAMP & DATE OF RECEIPT, REGISTRAR'S SERIAL NO., AMOUNT PAYABLE PER EQUITY SHARE ON APPLICATION ₹ 30/-

The Board of Directors, ATUL AUTO LIMITED Registered Office: Survey No. 86, Plot No. 1 to 4, National Highway 8-B, Near Microwave Tower, Rajkot Gondal Highway, Village Shapur (Veraval), Taluka Kotda Sangani, Rajkot-360002, Gujarat, India.

concluded as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted to the United States at any time.

Table with 7 columns: NUMBER OF EQUITY SHARES HELD ON RECORD DATE, NUMBER OF EQUITY SHARES OFFERED, NUMBER OF EQUITY SHARES ACCEPTED, NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR, TOTAL NUMBER OF EQUITY SHARES APPLIED FOR, TOTAL AMOUNT PAYABLE @ ₹ 30/- PER EQUITY SHARE\*

\*Note : All applicants who are QIBs or applying for an amount exceeding ₹ 2,00,000 shall mandatorily apply through ASBA only.

Contact Details of Sole / First Joint Applicant, Amount paid ₹, Rupees (in words) by Bank Draft/ Cheque No., Dated...../...../ 2011. Drawn on (Bank Name) Branch

I/WE CHOOSE TO APPLY THROUGH THE ASBA PROCESS SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS BANK ACCOUNT NUMBER BANK AND BRANCH ADDRESS

Permanent Account Number (P.A.N.) (Please refer instruction No. 4) Sole/First Applicant, Second Joint Applicant, Third Joint Applicant

For refund order, if any, details of Sole/First Applicant (Please refer instruction No. 27) \*Strike off whichever is not applicable. Type of account\*, A/c. No., Bank and Branch Address, Refund through RTGS, IFSC Code of the Branch

REQUEST FOR SHARES IN ELECTRONIC FORM:- I/We the undersigned, want delivery of Equity Shares of ATUL AUTO LIMITED under the rights issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below: Depository Name (please tick (✓) one) NSDL, CDSL

(Signature(s) as per the specimen recorded with the Company/Depository) Sole/First Applicant, Second Joint Applicant, Third Joint Applicant

NOTE: (1) Complete Part 'A' if you wish to apply as an Equity Shareholder (2) Leave part 'A' blank, if you wish to renounce. (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the Issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overseas. (4) Please check the number of Equity Shares registered in your name and your entitlement of the number of Equity Shares as indicated in BLOCK (I) and (II) respectively.

PART 'B' - FORM OF RENUNCIATION

Form with columns: NO. OF EQUITY SHARES RENOUNCED [BLOCK VII] IN FIGURES, IN WORDS

The Board of Directors, ATUL AUTO LIMITED Registered Office: Survey No. 86, Plot No. 1 to 4, National Highway 8-B, Near Microwave Tower, Rajkot Gondal Highway, Village Shapur (Veraval), Taluka Kotda Sangani, Rajkot-360002, Gujarat, India.

Dear Sirs, Pursuant to your Letter of Offer, dated August 19, 2011 I/We hereby renounce my/our rights to the Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Equity Shares (Form of Application by Renouncee(s))

Sole/First Applicant Second Joint Applicant Third Joint Applicant [SIGNATURE(S) SHOULD BE IN THE SAME ORDER AS PER SPECIMEN REGISTERED WITH THE COMPANY/ DEPOSITORY]

PART 'C' - FORM OF APPLICATION BY RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

The Board of Directors, ATUL AUTO LIMITED Registered Office: Survey No. 86, Plot No. 1 to 4, National Highway 8-B, Near Microwave Tower, Rajkot Gondal Highway, Village Shapur (Veraval), Taluka Kotda Sangani, Rajkot-360002, Gujarat, India.

Table with 4 columns: NO. OF EQUITY SHARES ACCEPTED OUT OF BLOCK VII (ABOVE) [BLOCK VIII], NO. OF ADDITIONAL EQUITY SHARES APPLIED FOR [BLOCK IX], TOTAL NO. OF EQUITY SHARES APPLIED FOR [BLOCK X], AMOUNT PAYABLE ON APPLICATION @ ₹ 30/- PER EQUITY SHARE [BLOCK XI]

I in terms of your Letter of Offer dated 19th August, 2011, and pursuant to the Form of Renunciation signed by the above mentioned shareholder(s), I/We apply for allotment of Equity shares as indicated in Block X above. I/We agree to accept the Equity Shares allotted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer and subject to the provisions of the Companies Act, 1956.

In case of Postal Application, where payment is made by Draft (Refer Instruction No. 3) Amount paid ₹, Rupees (in words) by Bank Draft/Cheque No., Dated...../...../ 2011 Drawn on (Bank Name) Branch

I / WE CHOOSE TO APPLY THROUGH THE ASBA PROCESS SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS BANK ACCOUNT NUMBER BANK AND BRANCH ADDRESS

Table with 3 columns: TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS, SIGNATURE(S)

REQUEST FOR SHARES IN ELECTRONIC FORM : I/We the undersigned, want delivery of Equity Shares of ATUL AUTO LIMITED under the rights issue, in the Dematerialised form. Details of my/our Beneficiary (Electronic) account are as given below:

Depository Name (please tick (✓) one) NSDL, CDSL. Depository Participant (DP) Name, Beneficiary Account Number NSDL, Beneficiary Account Number CDSL

Account No., Name of Bank and Branch of Sole/First Applicant for refund order, if any, (please refer to Instruction No. 27) \*strike off whichever is not applicable.

Occupation (of Sole/First Applicant only) : 1) Service, 2) Business, 3) Housewife, 4) Student, 5) Others

ATUL AUTO LIMITED ACKNOWLEDGEMENT SLIP (To be filled in by the Sole/First Applicant) Collecting Banks' Signature & Stamp, Date: DD/MM/2011

**PART 'D' - REQUEST FOR SPLIT APPLICATION FORM (SAF)**

If you wish to request for Split Form, fill in this part of the form and send the entire CAF to the Registrar to the Issue Sharex Dynamic (India) Pvt. Ltd. Unit 1, Luthra Industrial Premises, Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai-400 072. Ph: (022) 28515606/5644/6338, Fax: (022) 28512885, SEBI Regn. No. INR000002102, Web Site: www.sharexindia.com, E-mail: sharexindia@vsnl.com, Contact Person: Mr. B. S. Baliga.

Please Note : REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors, ATUL AUTO LIMITED Registered Office: Survey No. 86, Plot No. 1 to 4, National Highway 8-B, Near Microwave Tower, Rajkot Gondal Highway, Village Shapur (Veraval), Taluka Kotda Sangani, Rajkot-360002, Gujarat, India.

Dear Sirs, Pursuant to the Company's Letter of Offer / Abridged Letter of Offer dated 19th August, 2011 please send me/us Split Forms as detailed below:

No. of Equity Shares Offered (From Block II overleaf)

Table with 3 columns: NUMBER OF SPLIT FORMS (A), NO. OF EQUITY SHARES DESIRED IN EACH SPLIT FORM (B), TOTAL NO. OF EQUITY SHARES (A) X (B) = (C). Includes a 'TOTAL' row at the bottom.

\*Total in (C) in above table must be agree with BLOCK II of part A. Signature(s) should be in the same order as per specimen registered with the Company/ Depository. Request for Split Application Form should not be sent to the Company or the Lead Manager.

LAST DATE FOR RECEIVING REQUESTS OF SPLIT FORMS IS 23<sup>RD</sup> SEPTEMBER, 2011

Date: \_\_\_ / \_\_\_ / 2011

Sole/First Joint Applicant, Second Joint Applicant, Third Joint Applicant

Notes : 1. Request for Split forms will be entertained only once and must be made on this form. 2. Split Foms cannot be re-split. 3. Request for Split forms will not be entertained from Renouneece(s). 4. Request for SAF should reach the Registrar to the Issue on or before 23rd September, 2011. 5. In case any of the applicants is dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

**APPLICATION WILL BE COLLECTED AT FOLLOWING BRANCHES OF IDBI BANK LTD**

**CONTROLLING BRANCH : IDBI BANK LTD, Mittal Court, 'A' Wing, 2nd Floor, Nariman Point, Mumbai - 400021, Maharashtra**

COLLECTION BRANCHES FOR RESIDENT APPLICANTS: Ahmedabad: IDBI Bank Ltd., IDBI Complex, Lal Bungalows Off, CG Road, Ahmedabad, Pin : 380006, Gujarat; Agra: IDBI Bank Ltd., Hall No. - H-2, Gr Floor, Padamdeep Tower, G 10/8, Sanjay place, Agra-282002, UP; Bangalore: IDBI Bank Ltd., IDBI House, 58 Mission Road, Bangalore, Pin : 560027, Karnataka; Bhopal: IDBI Bank Ltd., Hall A Centre Point, M P Housing Board Bldg, TT Nagar, Pin:462003; Bhubaneshwar: IDBI House, Janpath, Ground Floor, Janpath, Unit -IX, Bhubaneshwar, Pin : 751022, Orissa; Chennai: IDBI Bank Ltd, PM Towers, 37, Greams Road, Chennai, Pin : 600006, Tamil Nadu; Cochin: IDBI Bank Ltd., Dhanwanti Building, Near Padma Theater, MG Road, Cochin, Pin : 682035, Kerala; Gwalior: IDBI Bank Ltd, Chamber Bhavan, SDM Road, Lashkar, Gwalior, Pin : 474009, Madhya Pradesh; Gurgaon: IDBI Bank Ltd., P. G Towers, Mehrauli-Gurgaon Road, Village Sikanderpur Chosi, Sikanderpur, Gurgaon, Pin : 122022, Haryana; Guwahati: IDBI Bank Ltd., Satyen Niwas, Opp. Sukheshwar Mandir, Mal Road, Pan Bazar, Guwahati, Pin : 781001; Hyderabad: IDBI Bank Ltd., Mahavir House, Basheerbagh Square, Hyderabad, Pin : 500029, Andhra Pradesh; Indore: IDBI Bank Ltd., Alankar Chambers, Ratlam Kothi, AB Road, Indore, Pin : 452001; Jaipur: IDBI Bank Ltd., D-24 Durlabh Niwas, Prihviraj Road, C Scheme, Jaipur, Pin : 302001; Jamnagar: IDBI Bank Ltd., Ground floor, Khandelwal Complex, 12 Patel Colony P. N. MARG, Jamnagar, Pin : 3610008; Junagadh: IDBI Bank Ltd., Mary Gold-2 Complex, Opp Bahaudin College, College Road, Junagadh, Pin : 362001, Gujrat; Kanpur: IDBI BANK LTD, Jeevan Vikas, MG Road, Near Statue Junction, Kanpur, Pin : 208001, Uttar Pradesh; Kolkata: IDBI BANK LTD, 44, Shakespear Sarani, Kolkata-700017; Lucknow: IDBI BANK LTD, UPCB Bldg., 2 MG Road, Lucknow, Pin:226001; Ludhiana: IDBI Bank Ltd., SCO 126-128, Kalinga towers, Feroze Gandhi Market, Ludhiana, Pin : 141001; Mumbai: IDBI BANK LTD, Mittal Court, 'A' Wing, 2nd Floor, Nariman Point, Mumbai-400021, Maharashtra; Nagpur: IDBI Bank Ltd., Gupta House, Plot no 1, Ravindra Nath Tagore Marg, Civil Lines, Nagpur, Pin : 440001, Maharashtra; New Delhi: IDBI Bank Ltd., Surya Kiran Building, Ground Floor, 19 K G Marg, New Delhi Pin : 110001; Pune: IDBI Bank Ltd., Dyaneshwar Paduka Chowk, Ferguson College Road, Pune, Pin : 411004, Maharashtra; Rajkot: IDBI Bank Ltd. Shiv Darshan, Near Kathiawad Gymkhana, Dr Radhakrishnan Road, Jagnath plot corner, Rajkot, Pin : 360001, Gujrat; Surat: IDBI Bank Ltd., ESS EN House, Ghod Dod Road, Surat, Pin : 395001, Gujrat; Vadodara: IDBI Bank Ltd., 3rd Floor - CMS Desk, Garg Complex - 46A, Gautam Nagar, Opp. Pizza Hut, Race Course, Vadodara, Pin : 390007, Gujrat; Visakhapatnam: IDBI Bank Ltd., Balaji's Mangalgi Chambers, 9/29/6-1, Balaji Nagar, Siripuram, Visakhapatnam, Pin : 530003, Andhra Pradesh.

**LIST OF SELF CERTIFIED SYNDICATE BANKS ( SCSB ) - FOR ASBA APPLICANT**

The list of banks that have been notified by SEBI to act as SCSB for the ASBA process is provided on www.sebi.gov.in/pmd/scsb.pdf.

Applicants residing at places other than those mentioned in the CAF and applicants who wish to send their applications by registered post/speed post are requested to send their applications directly to the Registrar to the Issue together with their cheque payable at par at Mumbai / Demand Draft net of Bank and postal charges drawn in favour of 'AAL- RIGHTS ISSUE' in case of resident Shareholders and 'AAL - RIGHTS ISSUE - NR' in case of Non-Resident shareholders, so as to reach them on or before the closure of the Issue. The said demand draft should be payable at Mumbai in case of both the Resident Shareholders and the Non-residents Shareholders. The Company is not responsible for any postal delay/loss in transit on this account and applications received through mail after closure of the Issue are liable to be returned to the applicant. Applicants through mail should not be sent in any other manner except as mentioned above. The CAF(s) alongwith the Application Money must not be sent to the Registrar except stated otherwise. The Applicants are requested to strictly adhere to these instructions.

Renouneece who are NRI/FII/Non Resident should submit application either by hand delivery or by registered post with acknowledgement due to Registrar to the Issue only at the below mentioned address alongwith cheque/demand draft payable at Mumbai so that the same are received on or before the closure of the Issue.

\*Investors may contact the Compliance Officer in case of any pre issue / post issue related problems such as non receipt of Letter of Allotment / Share Certificate(s) / refund orders. The contact details of the Compliance Officer are as follows - Ms. Purvi Prashant Mehta (Company Secretary & Compliance Officer) Atul Auto Limited, Survey No. 86, Plot No. 1 to 4, National Highway 8 B, Near Microwave Tower, Rajkot Gondal Highway, Village Shapur (Veraval), Taluka: Kotda Sangani, Rajkot-360002, Gujarat, India. Tel No: +91 2827-666000, Fax No: +91 2827-666029, Email: investorrelations@atulauto.co.in, Website: www.atulauto.co.in

Table with 2 columns: LEAD MANAGER TO THE ISSUE (Sumedha Fiscal Services Limited) and REGISTRAR TO THE ISSUE (Sharex Dynamic (India) Pvt. Ltd.).

**INSTRUCTIONS**

Important: This form in its entirety together with separate remittance for each form must be submitted directly to the COLLECTION BANK BRANCHES. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated.

Table with 2 columns: Option Available, Action Required. Contains 5 numbered instructions for splitting forms.

Part 'A' of the CAF must not be used by any person(s) other than the Equity Shareholder to whom the Letter of Offer has been addressed. If used, this will render the application invalid. IMPORTANT NOTE: SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.

Form section titled 'TO BE FILLED BY THE FIRST APPLICANT IN CASE APPLICATION IS MADE BY POST' with fields for Name, Address, and Pin Code.

**GENERAL INSTRUCTIONS**

- 1. Please read the instructions printed on the enclosed CAF carefully.
2. Applications should be made on the printed CAF, provided by the Company and should be completed in all respects.
3. The CAF found incomplete with regard to any of the particulars required to be given therein, and / or which are not completed in conformity with the terms of the Letter of Offer are liable to be rejected and the money paid, if any, in respect thereof will be refunded without interest and after deduction of bank commission and other charges, if any.
... (rest of the 22 instructions) ...

FOR FURTHER DETAILS PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY.

Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting Full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID No./ No. of Equity Shares entitled to and applied for, Date and Name of the Bank and Branch with which the application was lodged.

REGISTRAR TO THE ISSUE Sharex Dynamic (India) Pvt. Ltd. Unit 1, Luthra Industrial Premises, Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai-400 072. Ph: (022) 28515606/5644/6338, Fax: (022) 28512885 SEBI Regn. No. INR000002102 Web Site: www.sharexindia.com E-mail: sharexindia@vsnl.com Contact Person: Mr. B. S. Baliga