

COMPOSITE APPLICATION FORM ("CAF") FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY

EVERLON SYNTHETICS LIMITED
Our Company was incorporated as Everlon Synthetics Private Limited under the provisions of the Companies Act, 1956...
Registered Office: 67 Regent Chambers, Nariman Point, Mumbai - 400 021.

ISSUE OPENS ON : TUESDAY, SEPTEMBER 29, 2015
LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS : TUESDAY, OCTOBER 13, 2015
ISSUE CLOSES ON : WEDNESDAY, OCTOBER 28, 2015

PART 'A' - FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS

FOLIO NO. / DP- ID / CLIENT ID : CAF NO.

FOR BANK'S USE ONLY
BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER EQUITY SHARE ON APPLICATION : ₹ 1.30

The Board of Directors, EVERLON SYNTHETICS LIMITED
Registered Office: 67 Regent Chambers, Nariman Point, Mumbai - 400 021.

Date: / / 2015

In Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares...

I/We hereby accept and apply for allotment of the Equity Shares mentioned in BLOCK III below in response to the Abridged Letter of Offer / Letter of Offer dated September 15, 2015 offering the Equity Shares to me/us on Rights basis.

Table with 5 columns: NUMBER OF EQUITY SHARES HELD ON 1 DAY PRIOR TO THE BOOK CLOSURE PERIOD, NUMBER OF EQUITY SHARES OFFERED, NO. OF EQUITY SHARES ACCEPTED, NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR, TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 1.30 PER EQUITY SHARE.

Note: All Applicants who are QIBs, Non-Institutional Investors (including all Companies and Bodies Corporate) and others whose application amount exceeds ₹ 2,00,000 can participate in the issue only through the ASBA process.

Contact Details of Sole / First Joint Applicant
I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
Gross Amount Payable (As in Block VI) ₹
Less: Demand Draft And Postal Charges ₹
Net amount Paid (In Figures) ₹

I/WE CHOOSE TO APPLY THROUGH THE ASBA PROCESS
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS
BANK ACCOUNT NUMBER
BANK AND BRANCH ADDRESS
TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (₹ in figures)
I / We authorise the SCSB to block the amount specified above as part of the ASBA Process.

For Refund order, if any, details of Sole/First Applicant (Please refer Instruction No.9).
Type of Account SAVINGS/CURRENT\* (For Residents)
NRE/FCNR/NRO/Other\* (For Non-Residents)
Refund through RTGS:
IFSC Code of the Branch:

REQUEST FOR EQUITY SHARES IN ELECTRONIC FORM
Depository Name NSDL CDSL
Depository Participant (DP) Name
DP ID No. I N
Beneficiary Account Number NSDL
Beneficiary Account Number CDSL

Signature(s) as per specimen recorded with the Company/ Depository
In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository

NOTE: (1) Complete Part 'A' if you wish to apply as an Equity Shareholder (2) Leave Part 'A' blank, if you wish to renounce or apply for Split Application Form (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overleaf.

FOLIO NO. / DP / CLIENT ID : CAF NO.:

EVERLON SYNTHETICS LIMITED

Registered Office : 67 Regent Chambers, Nariman Point, Mumbai - 400 021
Tel: +91 22 22049233/22042788; Fax: +91 22 2287 0540
E-mail: rightissue@everlon.in Website: www.everlon.in

ACKNOWLEDGEMENT SLIP

Collecting Banks' Signature & Stamp
Date: / / 2015

Received from Mr./Mrs./Ms/M/s. an application for Equity Shares with a face value of ₹ 1 each at a premium of ₹ 0.30 per share through ASBA process / Cheque/Draft No.\* dated drawn on for ₹ (in words) being the Application Money payable thereon.

PART 'B' - FORM FOR RENUNCIATION

The Board of Directors, EVERLON SYNTHETICS LIMITED
Registered Office: 67 Regent Chambers, Nariman Point, Mumbai - 400 021.

Dear Sirs, Pursuant to the Letter of Offer / Abridged Letter of Offer dated September 15, 2015, I/We hereby renounce my/our Rights Entitlements to the Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Equity Shares (Form of Application by Renouncee(s)).

NO. OF EQUITY SHARES RENOUNCED (BLOCK VII)
IN FIGURES IN WORDS
Date: / / 2015

PART 'C' - FORM FOR APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY)

The Board of Directors, EVERLON SYNTHETICS LIMITED
Registered Office: 67 Regent Chambers, Nariman Point, Mumbai - 400 021.

Table with 4 columns: NUMBER OF EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE, NUMBER OF ADDITIONAL EQUITY SHARES APPLIED FOR, TOTAL NO. OF EQUITY SHARES APPLIED FOR, TOTAL AMOUNT PAYABLE @ ₹ 1.30 PER EQUITY SHARE.

I/We note that: any renunciation from (i) A Resident Equity Shareholder to a Non-Resident (being an FI or NRI applying under the Portfolio Investment Scheme), or (ii) a Non-Resident Equity Shareholder to a Resident, or (iii) a Non-Resident Equity Shareholder to a Non-Resident (being an FI or NRI applying under the Portfolio Investment Scheme) to be on the floor of Stock Exchanges and is subject to the renouncer/renouncee obtaining the necessary approvals, including from the RBI under FEMA and such approvals must be attached to the CAF Application not accompanied by the said Approvals are liable to be rejected.

Dear Sirs, In terms of the Letter of Offer / Abridged Letter of Offer dated September 15, 2015 and pursuant to the Form of Renunciation signed by the above mentioned shareholder(s), I/We apply for allotment of Equity Shares as indicated in Block X above. In respect of these Equity Shares, I/We enclose the amount specified in Block XI being the amount payable on application. I/We also apply for additional Shares as included in Block IX above (included in Block X above) and agree to accept these Shares (or whatever lesser number of Equity Shares allotted by the Company in terms of Abridged Letter of Offer / Letter of Offer. I/We agree to accept the Equity Shares allotted to me/us and to hold such Equity Shares upon the terms and conditions of the said Letter of Offer and subject to the provisions of the Companies Act, 2013, Companies Act, 1956 (to the extent applicable), the Memorandum and Articles of Association of the Company. I/We authorise you to place my/our name(s) on the Register of Members. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares in respect of which this application may be accepted. I/We also agree to accept the Equity Shares subject to laws, applicable guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI (Government of India) and other authorities. I/We herewith solemnly declare that I am/We are not applying for the Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961. I/We confirm that I/We are not a U.S. Person (as defined in Regulation S under the Securities Act) and am/are not accepting Rights Equity Shares and/or making an application for additional Rights Equity Shares on behalf of a person(s) in the United States or a U.S. Person(s) and represent and warrant to the Bank that I (and the person on whose behalf I am accepting Rights Equity Shares and/or making an application for additional Rights Equity Shares, as applicable): (1) have read the Letter of Offer, (2) agree to the representations and warranties made in the Letter of Offer (3) am/are authorized to acquire the rights and the securities in compliance with all applicable laws. I/We agree to the representations made about 'Overseas Shareholders' as given in Part A of this CAF.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT
Gross Amount Payable (As in Block XI) ₹
Less: Demand Draft And Postal Charges ₹
Net amount Paid (In Figures) ₹
Amount paid ₹ Rupees (in words) by Demand Draft / Cheque No.
Dated Drawn on (Bank Name)
Branch 9 Digit MICR Code No.

I/WE CHOOSE TO APPLY THROUGH THE ASBA PROCESS
SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS
BANK ACCOUNT NUMBER
BANK AND BRANCH ADDRESS
TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK XI): (₹ in figures)
I / We authorise the SCSB to block the amount specified above as part of the ASBA Process.

TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS
Sole/First Applicant Full Name Age
Second Joint Applicant Full Name Age
Third Joint Applicant Full Name Age
Sole/First Applicant Address Phone / Mobile No: E-mail ID: Pin
If minor, Please enter Guardian details

REQUEST FOR EQUITY SHARES IN ELECTRONIC FORM
Depository Name NSDL CDSL
Depository Participant (DP) Name
DP ID No. I N
Beneficiary Account Number NSDL
Beneficiary Account Number CDSL
Account No., Name of Bank and Branch of Sole/First Applicant for refund order, if any, (please refer to Instruction No.9)

Signature(s) as per specimen recorded with the Company/ Depository
In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Company / Depository

NOTE: (1) Complete Part 'A' if you wish to apply as an Equity Shareholder (2) Leave Part 'A' blank, if you wish to renounce or apply for Split Application Form (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overleaf.

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