

COMPOSITE APPLICATION FORM ("CAF")
FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY
(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully). Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.
DO NOT TEAR OR DETACH ANY PART OF THIS CAF. THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE.
FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 7 DAYS PRIOR TO THE ISSUE CLOSING DATE.



BANSAL ROOFING PRODUCTS LIMITED

Corporate Identity Number: - L25206GJ2008PLC053761
Registered Office: 3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India
Tel. No. +91-265-2580178, Fax No. +91-265-2581365, E-mail: cs@bansalroofing.com, Website: www.bansalroofing.com
Contact Person: Ms. Archi N Shah (Company Secretary & Compliance Officer)
PROMOTERS OF OUR COMPANY: MR. KAUSHALKUMAR S. GUPTA & MRS. SANGEETA K. GUPTA

NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR INTO THE UNITED STATES OF AMERICA

ISSUE OPENS ON : SEPTEMBER 29, 2017

LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS : OCTOBER 06, 2017

ISSUE CLOSES ON : OCTOBER 13, 2017

PART 'A' — FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS

(For acceptance of Rights Entitlement and application for additional Rights Equity Shares without renunciation)
The Abridged Letter of Offer and CAF shall be despatched to Eligible Equity Shareholders at their Indian address only.
FOLIO NO./DP ID/CLIENT ID CAF NO.

FOR BANK'S USE ONLY
BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE ON APPLICATION ₹ 30
Cheques / Drafts should be drawn in favour of "BANSAL ROOFING PRODUCTS LIMITED- RIGHTS ISSUE- R in case of residents or non-residents applying on non-repatriable basis and "BANSAL ROOFING PRODUCTS LIMITED- RIGHTS ISSUE- NR" in case of non-residents applying on repatriable basis. (Please refer instruction No 6 & 7)
APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID & CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT

Date: / / 2017

The Board of Directors, BANSAL ROOFING PRODUCTS LIMITED
Registered Office: 3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India
Dear Sirs,
• I/We hereby accept and apply for allotment of the Rights Equity Shares mentioned in Block II below in response to the Abridged Letter of Offer / Letter of Offer dated September 07, 2017, offering the Rights Equity Shares to me/us on rights basis. • I/We also apply for additional Rights Equity Shares indicated in BLOCK IV below and agree to accept these Rights Equity Shares on such lesser number of Rights Equity Shares as may be allotted by the Bank in terms of the Abridged Letter of Offer / Letter of Offer. • I/We enclose the amount specified in BLOCK V below at the rate of ₹ 30.00 per Rights Equity Share payable on application on the total number of Rights Equity Shares specified in BLOCK V below. • I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/Letter of Offer, this CAF and subject to the provisions of applicable laws and rules made hereunder as applicable the Constitutional Documents of the Company and the share certificate(s) to be issued in this regard. • I/We undertake that I/we will sign all such other documents and do all such other acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted. • I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. • I/We hereby solemnly declare that I/We are not applying for the Rights Equity Shares in contravention of section 295SS of the Income-Tax Act, 1961. • I/We confirm that I/We are not a "US Person" (as defined in Regulation S) or are not applying for these Rights Equity Shares on behalf of or for the account or benefit of a "US Person". • I/We confirm that I/We are not, and at the time (as defined in Regulation S) of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction. I/We authorize you to place my/our name(s) on the Register of Shareholders Overseas Shareholders.
• I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or to, or for the account or benefit of a "US Person" (as defined in Regulation S of the U.S. Securities Act). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States.
I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation herein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted to or in the United States at any time.
I/We understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of them will accept subscriptions from any person, or the agent of any person, who appears to be, within the Company, the Registrar, the Lead Manager or any other person acting on behalf of them have reason to believe is, a resident of the United States.

States or a "US Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
• I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by me/us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I/We are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence. • I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise and may be transferred only (A) outside the United States in an offshore transaction complying with Rule 903 or Rule 904 of Regulation S under the U.S. Securities Act and (B) in accordance with all applicable laws, including the securities laws of the states of the United States. • I/We (i) am/are, and the person(s), if any, for whose account I/we am/are accepting such Rights Entitlement and/or the Rights Equity Shares (i/are, outside the United States, not a "US Person" (as defined in Regulation S) and (ii) am/are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S, not a "US Person" (as defined in Regulation S). • I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.
Please tick (✓) whichever is applicable.
 I am / We are Indian National(s) resident in India and that I/We are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or Foreign National(s) or a foreign company or a foreign controlled bank.
 I am / We are Non-Resident Investor(s) applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Vadodara or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at Vadodara.
 I am / We are Non-Resident Investor(s) applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Vadodara or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with bank authorized to deal in foreign currency in India along with documentary evidence in support of remittance.
 I am Foreign Institutional Investor(s) / Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special non-resident rupee deposit account located outside of United States.
Representation by Overseas Shareholders:
If we are located outside of the United States and do not have a registered address in the United States and I/We are not a U.S. Person (as defined in Regulation S of the U.S. Securities Act) and are not accepting Rights Equity Shares or making an application for additional Rights Equity Shares on behalf of a person(s) in the United States or a U.S. Person(s) and represent and warrant to the Bank and Lead Manager that I (and the person on whose behalf I am accepting Rights Equity Shares and/or making an application for additional Rights Equity Shares, as applicable): (1) have read the Letter of Offer, (2) agree to the representations and warranties made in the Letter of Offer (3) am/are authorized to acquire the rights and the securities in compliance with all applicable laws.

NUMBER OF EQUITY SHARES HELD ON RECORD DATE i.e. 19.09.2017	NUMBER OF RIGHTS EQUITY SHARES OFFERED	NUMBER OF RIGHTS EQUITY SHARES ACCEPTED	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 30 PER RIGHTS EQUITY SHARES
[BLOCK I]	[BLOCK II]	[BLOCK III]	[BLOCK IV]	[BLOCK V] = (BLOCK III + IV)	[BLOCK VI = BLOCK V x ₹ 30]

Total Amount Payable (Rupees in words) :-
Note: All Applicants who are QIBs, Non-Institutional Investors (including all Companies and Body Corporates) and others whose application amount exceeds ₹ 20,00,000 can participate in the Issue only through the ASBA process. The Investors who are not QIBs, Non-Institutional Investors or whose application amount is not more than ₹ 200,000 can participate in the Issue through the ASBA process or through the non ASBA process. (Please refer instruction No. 6 and 7 for payment terms). Please refer "Terms of the Issue" appearing in the Letter of Offer.

Note: Any Eligible Equity Shareholder being an erstwhile OCB is required to obtain prior approval from RBI for applying to this Issue

Contact Details of Sole / First Joint Applicant	Phone (with STD Code)/ Mobile No.:	Email Address:
I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no.6)		
Gross Amount Payable (As In Block VI)	Amount paid ₹	Rupees (in words)
Less: Demand Draft And Postal Chargesby Demand Draft/Cheque No.....	
Net Amount Paid (In Figures)	Dated...../...../ 2017. Drawn on (Bank Name)	
(In Words)	Branch	
	MICR Code No.	

I/WE CHOOSE TO APPLY THROUGH ASBA PROCESS (Refer instruction No. 6)

SELF CERTIFIED SYNDICATE BANK (SCSB) DETAILS

BANK ACCOUNT NUMBER	BANK AND BRANCH ADDRESS	
TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (₹ in figures)		
(₹ in words)		
I/We authorise the SCSB to block the amount specified above as part of the ASBA process.		
UNDERTAKING by Equity Shareholder / Account Holder :		
I / We hereby certify that I / We are eligible ASBA Investors.		
Sole/First Account Holder	Second Joint Account Holder	Third Joint Account Holder

For refund order, if any, details of Sole/First Applicant (Please refer instruction No. 1)

Type of account	A/c. No.	Bank and Branch Address	Refund through RTGS :
SAVINGS/CURRENT* (For Residents)			IFSC Code of the Branch :
NRE/FCNR/NRO/Other* (For Non-Residents)			

*Strike off whichever is not applicable.
REQUEST FOR SHARES IN DEMAT FORM :- I/We, the undersigned, hereby apply for delivery of Equity Shares of BANSAL ROOFING PRODUCTS LIMITED under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

Depository Account Details (please tick (✓))	NSDL <input type="checkbox"/>	CDSL <input type="checkbox"/>	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR
Depository Participant (DP) Name:			Demat Form Physical Form Total
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)			

Signature(s) as per the specimen recorded with the Bank/Depository. In case of joint shareholders, all the joint shareholders must sign the same sequence as per specimen recorded with the Bank/Depository.

Sole/First Joint Equity Shareholder	Second Joint Equity Shareholder	Third Joint Equity Shareholder
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NOTE: (i) Complete Part 'A' if you wish to apply as an Eligible Equity Shareholder (2) Leave part 'A' blank, if you wish to renounce or apply for Split forms. (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the Issue under circumstances stated in instruction for filing up CAF in this Composite Application Form overleaf. (4) Please check the number of Equity Shares registered in your name and your entitlement of the number of Rights Equity Shares as indicated in BLOCK (I) and (II) respectively. In case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar to the Issue may amend the same on the basis of the entry in the Register of Members on Record Date, i.e. September 19, 2017 (5) Please read the instructions at the reverse and the Abridged Letter of Offer / Letter of Offer carefully, for further details. (6) In case any of the Applicants are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the application.

FOLIO NO./DP ID/CLIENT ID CAF NO.



BANSAL ROOFING PRODUCTS LIMITED

Corporate Identity Number: L25206GJ2008PLC053761
Registered Office: 3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India
Tel. No. +91-265-2580178, Fax No. +91-265-2581365, E-mail: cs@bansalroofing.com, Website: www.bansalroofing.com
Contact Person: Ms. Archi N Shah (Company Secretary & Compliance Officer)
PROMOTERS OF OUR COMPANY: MR. KAUSHALKUMAR S. GUPTA & MRS. SANGEETA K. GUPTA

Received from Mr./Mrs./Ms/Ms. an application for Rights Equity Shares with a face value of ₹ 10 each for cash at a Issue Price of ₹ 30 per Rights Equity Share (including a premium of ₹ 20 per Rights Equity Share) through the ASBA process/ Cheque/Draft No.* dated drawn on for ₹ (in figures) (in words) being the Application Money payable thereon.
(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

PART 'B' — FORM OF RENUNCIATION

Date: / / 2017

NO. OF RIGHTS EQUITY SHARES RENOUNCED [BLOCK VII] 'B'	
IN FIGURES	IN WORDS

The Board of Directors, BANSAL ROOFING PRODUCTS LIMITED
Head Office: 3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India

Dear Sirs,
• Pursuant to the Letter of Offer / Abridged Letter of Offer, dated September 07, 2017, I/We hereby renounce my/our Rights Entitlements to the Rights Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Rights Equity Shares [Form of Application by Renouncee(s)].
• I/We have not made any application to the Bank for the allotment of these Rights Equity Shares in my/our name(s).

Sole/First Joint Equity Shareholder Second Joint Equity Shareholder Third Joint Equity Shareholder

[SIGNATURE(S) SHOULD BE AS PER SPECIMEN RECORDED WITH THE BANK/ DEPOSITORY]
[In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Bank/ Depository]
In case of joint holders, if any of the joint holder are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF.

PART 'C' — FORM OF APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY) 'C'

The Board of Directors, BANSAL ROOFING PRODUCTS LIMITED
Head Office: 3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India
Cheques / Drafts should be drawn in favour of "BANSAL ROOFING PRODUCTS LIMITED- RIGHTS ISSUE- R in case of Resident Indians or Non-Resident Indians applying on non-repatriable basis and "BANSAL ROOFING PRODUCTS LIMITED- RIGHTS ISSUE - NR", in case of Non-Resident Indians applying on repatriable basis. (Please refer instruction no. 6 & 7)
Date: / / 2017

NO. OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE [BLOCK VIII]	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR [BLOCK IX]	TOTAL NO. OF RIGHTS EQUITY SHARES APPLIED FOR [BLOCK X = (BLOCK VIII+IX)]	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 30 PER RIGHTS EQUITY SHARE [BLOCK XI = (BLOCK X x ₹ 30)]
			(₹ in Figures)
			(₹ in Words)

Dear Sirs,
• In terms of the Letter of Offer dated September 07, 2017 and pursuant to the form of renunciation signed by the above mentioned Eligible Equity Shareholder(s), I/We apply for allotment of Rights Equity Shares as indicated in Block X above. In respect of these Rights Equity Shares, I/We enclose the amount specified in Block XI being the amount payable on application. • I/We also apply for additional Rights Equity Shares indicated in BLOCK IX above (included in Block X above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares Allotted by the Company in terms of the Abridged Letter of Offer / CAF / Letter of Offer.
• I/We confirm that I am/we are not in the United States or I am/we are not applying on behalf of someone located in the United States. • I/We agree to accept the Rights Equity Shares Allotted I am/we and to hold such Rights Equity Shares upon the terms and conditions of the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisions of applicable laws and rules made thereunder as applicable and the Constitutional Documents of our Company and share certificate(s) to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members.
• I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted. • I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. • I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 295SS of the Income-Tax Act, 1961. • I/We confirm that I/We are not a "US Person" or are not applying for these Rights Equity Shares on behalf of "US Person" (as defined in Regulation S). • I/We confirm that I/We are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction.

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no. 6 & 7)	Amount paid ₹	Rupees (in words)
Gross Amount Payable (As In Block XI)by Demand Draft/Cheque No.....	
Less: Demand Draft And Postal Charges	Dated...../...../ 2017. Drawn on (Bank Name)	
Net Amount Paid (In Figures)	Branch	
(In Words)	MICR Code No.	

Details of Nominee : Name
Address
if minor, Date of Birth Name of Guardian

TO BE FILLED BY THE RENOUNCEE(S) IN BLOCK LETTERS		SIGNATURE(S)	
Sole/First Joint Applicant	Full Name	Age	
	Father's/Husband's Name		
Second Joint Applicant	Full Name	Age	
Third Joint Applicant	Full Name	Age	
Sole/First Joint Applicant Address			
If minor, Please enter guardian details			Pin

Contact Details of Sole / First Joint Applicant Phone (with STD Code)/ Mobile No.: Email Address:

REQUEST FOR RIGHTS EQUITY SHARES IN DEMAT FORM : I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of BANSAL ROOFING PRODUCTS LIMITED under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:

Depository Account Details (please tick (✓))	NSDL <input type="checkbox"/>	CDSL <input type="checkbox"/>	TOTAL NUMBER OF EQUITY SHARES APPLIED FOR
Depository Participant (DP) Name:			Demat Form Physical Form Total
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)			

Account No., Name of Bank and Branch Address of Sole/First Applicant for refund order, if any, (please refer to instruction No. 5)

Type of account	A/c. No.	Bank and Branch Address	Refund through RTGS :
SAVINGS/CURRENT* (For Residents)			IFSC Code of the Branch :
NRE/FCNR/NRO/Other* (For Non-Residents)			

*strike off whichever is not applicable.
If you are an existing shareholder, in the same order of names, please quote the Folio No. or DP ID Client ID

Occupation (for First/Sole Applicant only) : 1) Service 2) Business 3) Housewife 4) Student 5) Others

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Joint Applicant)

Collecting Banks' Signature & Stamp

Date: / / 2017

(*Cheques / Drafts are subject to realisation)

PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICATION FORM ("SAF")

Important Note: If you wish to request for Split Form, fill in this part of the form and send the entire CAF to the Registrar to the Issue viz. **SHAREX DYNAMIC (INDIA) PRIVATE LIMITED**, Unit-1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai - 400 072; Tel. No.: +91-22 - 2851 5606 / 44, Fax No.: +91-22 - 2851 2885; Website: www.sharexindia.com; Email: sharexindia@vsnl.com; Investor Grievance Email : bansal.right@sharexindia.com; Contact Person: Mr. K. C. Ajitkumar

SEBI Regn. No. INR000002102.

Please Note : REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors, BANSAL ROOFING PRODUCTS LIMITED
3/2, Labhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratnagar, Vadodara - 390004, Gujarat, India

Dear Sirs,
Pursuant to the Letter of Offer dated September 07, 2017, Abridged Letter of Offer please send me/us Split Application Forms as detailed below:
No. of Equity Shares Offered (From Block II of 'Part A' overleaf)

Table with 3 columns: NUMBER OF SAFs (A), NO. OF RIGHTS EQUITY SHARES DESIRED IN EACH SAF (B), TOTAL NO. OF RIGHTS EQUITY SHARES (C) = (A) X (B)

*Total column (C) in above table must agree with BLOCK II of part A (Signature/s) should be in the same order as per specimen recorded with the Bank/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Bank / Depository).

Sole/First Joint Applicant | Second Joint Applicant | Third Joint Applicant

Notes : 1. Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAF will be entertained only once. SAFs cannot be re-split. 3. Only the person to whom the offer is made and not the renounee(s) shall be entitled to obtain SAF. 4. Request for Split of the Form should reach the Registrar to the Issue on or before October 06, 2017. 5. In case of joint holders, if any of the joint holders are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF. 6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be for a minimum of one Rights Equity Share or in multiples thereof and one SAF for the balance Right Equity Shares, if any.

APPLICATIONS WILL BE COLLECTED AT FOLLOWING BANK BRANCHES OF HDFC BANK LIMITED

Table with 2 columns: COLLECTOR BANK BRANCHES FOR RESIDENT APPLICANTS - HDFC BANK LIMITED, COLLECTOR BANK BRANCHES FOR NON-RESIDENT APPLICANTS - HDFC BANK LIMITED

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSB for the ASBA Process is provided on http://www.sebi.gov.in. For this Issue, following banks would be acting as SCSB: 1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bank 4. State Bank of Travencore 5. IDBI Bank Ltd 6. State Bank of Bikaner and Jaipur 7. YES Bank Ltd 8. Punjab National Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd 12. Bank of Baroda 13. ICICI Bank Ltd 14. Vijaya Bank Ltd 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Ltd 19. Kotak Mahindra Bank Ltd 20. Bank of India 21. CITI Bank Ltd 22. Indust Ind Bank 23. Allahabad Bank 24. Karur Vysya Bank Ltd 25. The Federal Bank 26. Indian Bank 27. Central Bank of India 28. Oriental Bank of Commerce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Ltd. 32. UCO Bank 33. Canara Bank 34. United Bank of India 35. Syndicate Bank 36. South Indian Bank 37. Indian Overseas Bank 38. Tamilnad Mercantile Bank Ltd. 39. City Union Bank Ltd. 40. BNP Paribas 41. The Kalupur Commercial Co-operative Bank Ltd. 42. The Lakshmi Vilas Bank Ltd. 43. State Bank of Patiala 44. State Bank of Mysore 45. The Surat Peoples Co-op Bank Ltd 46. Dhanlaxmi Bank Limited 47. The Saraswat Co-operative Bank Ltd 48. DBS Bank Ltd. 49. Dena Bank 50. Karnataka Bank Ltd. 51. The Ahmedabad Mercantile Co-Op. Bank Ltd. 52. Mehana Urban Co-operative Bank Limited 53. Janata Sahakari Bank Ltd. 54. Barclays Bank PLC. 55. Rajkot Nagarik Sahakari Bank Ltd. 56. Punjab & Sind Bank. 57. RBL Bank Limited. 58. TJSB Sahakari Bank Limited. 59. The Jammu & Kashmir Bank Limited. 60. Catholic Syrian Bank Limited.

Applicants residing at places other than where the banks collection centres have been designated for collecting application are requested to send their applications/CAFs directly by registered post to the Registrar to the Issue together with their Cheque drawn on a Bank in Vadodara /demand draft after deducting bank and postal charges drawn in favour of "BANSAL ROOFING PRODUCTS LIMITED - RIGHTS ISSUE-R" in case of resident shareholders and non-residents shareholders applying on non-repatriation basis and "BANSAL ROOFING PRODUCTS LIMITED - RIGHTS ISSUE-NR" in case of Non-Resident Shareholders applying on repatriation basis, so as to reach them on or before the Issue Closing Date. The said demand draft should be payable at Vadodara in case of both the resident shareholders and the non-residents shareholders. The Company/the Registrar/Lead Manager is/are not responsible for any postal delay/loss in transit on this account and applications received through mail after closure of the Issue are liable to be returned to the applicant. Applications through mail should not be sent in any other manner except as mentioned above. The CAF alongwith the application money must not be sent to the Company or the Lead Manager. The applicants are requested to strictly adhere to these instructions. The envelope should be superscribed "BANSAL ROOFING PRODUCTS LIMITED - RIGHTS ISSUE".

Investors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/ post -issue related problems such as non-receipt of Allotment advice/share certificates/ demat credit/refund orders etc.

Table with 2 columns: LEAD MANAGER TO THE ISSUE (Hem Securities Ltd.), REGISTRAR TO THE ISSUE (Sharex Dynamic (India) Private Limited)

Table with 3 columns: #, Option Available, Action Required

Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through ASBA process. This form in its entirety together with separate remittance for each form must be submitted to the COLLECTION BANK BRANCHES or REGISTRAR TO THE ISSUE. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application should be separated. Part 'A' of the CAF must not be used by any person(s) other than the Eligible Equity Shareholder to whom the Abridged Letter of Offer has been addressed. If used, this will render the application invalid. IMPORTANT NOTE: ELIGIBLE EQUITY SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.

TO BE FILLED BY THE SOLE/FIRST JOINT APPLICANT IN CASE APPLICATION IS MADE BY POST
Name
Address :
Pin Code :

LAST DATE FOR RECEIVING REQUESTS FOR SPLIT APPLICATION FORM IS OCTOBER 06, 2017

Date: DD / MM / 2017

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GENERAL INSTRUCTIONS

- 1. Availability of duplicate CAF
2. Last date for Application
3. General instructions for investors applying under the ASBA Process
4. Grounds for Technical Rejection under the ASBA Process
5. Application to the Registrar to Issue for the Issuance of a New CAF
6. Application to the Registrar to Issue for the Issuance of a New CAF
7. Application to the Registrar to Issue for the Issuance of a New CAF
8. Application to the Registrar to Issue for the Issuance of a New CAF
9. Application to the Registrar to Issue for the Issuance of a New CAF
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23. Application to the Registrar to Issue for the Issuance of a New CAF
24. Application to the Registrar to Issue for the Issuance of a New CAF
25. Application to the Registrar to Issue for the Issuance of a New CAF

FOR FURTHER DETAILS, PLEASE READ THE ABRIDGED LETTER OF OFFER/ LETTER OF OFFER CAREFULLY.

The instructions mentioned above in the CAF and the Letter of Offer particularly with reference to ASBA are subject to change / amendments that may be directed by SEBI vide its circular(s) during the issue period. The contents of the Abridged Letter of Offer, as applicable, should not be construed as legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of the offer of Rights Entitlements or Rights Equity Shares. As a result, each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters concerning the offer of Rights Entitlements or Rights Equity Shares. In addition, neither our Bank nor the Lead Manager is making any representation to any offeror or purchaser of the Rights Entitlements or Rights Equity Shares regarding the legality of an investment in the Rights Entitlements or Rights Equity Shares by such offeror or purchaser under any applicable laws or regulations.

Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID/No. of Rights Shares entitled to and applied for, date and name of the Bank and Branch with which the application was lodged. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investor.
REGISTRAR TO THE ISSUE
SHAREX DYNAMIC (INDIA) PRIVATE LIMITED
Unit-1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai - 400 072
Tel. No.: +91-22 - 2851 5606 / 44, Fax No.: +91-22 - 2851 2885; Website: www.sharexindia.com; Email: sharexindia@vsnl.com
Investor Grievance Email : bansal.right@sharexindia.com; Contact Person: Mr. K. C. Ajitkumar; SEBI Regn. No. INR000002102