COMPOSITE APPLICATION FORM ("CAF")

FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY

(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully). Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.

DO NOT TEAR OR DETACH ANY PART OF THIS CAF THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE. FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 7 DAYS PRIOR TO THE ISSUE CLOSING DATE.



Bansal Roofing Products Limited

Corporate Identity Number: - L25206GJ2008PLC053761

Registered Office: 3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India Tel. No. +91-265-25810178, Fax No. +91-265-2581365, E-mail: cs@bansalroofing.com, Website: www.bansalroofing.com

Contact Person: Ms. Archi N Shah (Company Secretary & Compliance Officer)

PROMOTERS OF OUR COMPANY: MR. KAUSHALKUMAR S. GUPTA & MRS. SANGEETA K. GUPTA

ISSUE OF 10,98,600 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.10/- EACH (THE "RIGHTS EQUITY SHARES"), FOR CASH AT A PRICE OF RS. 30.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 20.00 PER EQUITY SHARE AGGREGATING UPTO RS. 400 LACS TO EXISTING EQUITY SHAREHOLDERS OF BANSAL ROOFING PRODUCTS LIMITED ("THE COMPANY" OR "THE ISSUER") ON A RIGHTS BASIS IN THE RATIO OF 1 FULLY PAID-UP EQUITY SHARE FOR EVERY 2 FULLY PAID-UP EQUITY SHARE HELD ON THE RECORD DATE, i.e. SEPTEMBER 19, 2017, ("THE ISSUE"). THE ISSUE PRICE OF EACH EQUITY SHARE IS 3.00 TIME OF THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 107 OF THE LETTER OF OFFER.

NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR INTO THE UNITED STATES OF AMERICA

	ISSUE OPENS ON	:	SEPTEMBER 29, 2017
1	LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS	:	OCTOBER 06, 2017
	ISSUE CLOSES ON	:	OCTOBER 13, 2017

PART 'A' — FORM OF A For acceptance of Rights Entitle	APPLICATION BY I	ELIGIBLE EQUITY additional Rights Equity SI	SHAREHOI nares without renu	LDERS unciation)				PART 'B' — FOR	M OF RENUNCIAT	TION D	vate:/	MIM		JITY SHARES RENOUNCE	D [BLOCK VII]	'E
he Abridged Letter of Offer and C OLIO NO./DP ID/CLIENT II	CAF shall be despatched to	Eligible Equity Shareholde	ers at their Indian a	address only.		OR BANK'S USE ON BANK'S SERIAL NO		The Board of Directors,				IN	FIGURES	IN WORDS		
					BVVIKIC	STAMP & DATE OF I	DECEIDT	BANSAL ROOFING PROD Head Office: 3/2, Labdhi Indust	DUCTS LIMITED trial Estate, Acid Mill Compound, Ran	nmukteshwar Road, Pratapnag	ar. Vadodara – 390004. Gui	arat. India]
					DAINKS	STAMP & DATE OF	NECEIPT	Dear Sirs,								
					RE	GISTRAR'S SERIAL	NO.	above in Block VII in fa	of Offer / Abridged Letter of vour of the person(s) accepti	ing the same and signin	g PART C below with	h respect to such Righ	Rights Entitlem Its Equity Share	ents to the Rights Equity es [Form of Application by	Shares indicat y Renouncee(s)	ied .)]
						PAYABLE PER RIGHT		I/We have not made an	y application to the Bank for	the allotment of these F	Rights Equity Shares	in my/our name(s).				'Χ
					Cheques / Drafts PRODUCTS LIMI residents applyin PRODUCTS LIMI	N APPLICATION ₹ 30 s should be drawn in favour of "BJ ITED - RIGHTS ISSUE - R in case of ng on non repatriable basis and "B. ITED- RIGHTS ISSUE - NR" in case atriable basis. (please refer instru	ANSAL ROOFING f residents or non- BANSAL ROOFING e of non-residents	[SIGNATURE(S) SHOULD [In case of joint holders, all the	int Equity Shareholder BE AS PER SPECIMEN RE holders should sign in the same of the joint holder are dead, plea	ECORDED WITH THE E e order and as per specime	en recorded with the Ba	Y] ank/ Depository]	ach a notarized c	Third Joint Equity Sha		7E
					APPLICANT NO. / DP ID	TS SHOULD MENTION T & CLIENT ID AND CAF I	THEIR FOLIO NO. ON THE		M OF APPLICATION						along with the OA	'C
he Board of Directors.			Date:	DD MM on' (as defined in Regulation S) or is ineligible	017	RSE OF THE CHEQUE/E	DRAFT	The Board of Directors, BANSAL ROOFING PROD		of R	lesident Indians or Non Resident India	r of "BANSAL ROOFING PRODUCTS ans applying on non-repatriable basis a	nd "Bansal Roofing Pi	RODUCTS Date:	/ /2	201
ANSAL ROOFING PRODUCTS LIMITED egistered Office: 3/2, Labdhi Industrial Estate, Acid		Pratapnagar, Vadodara – 390004, Gujarat, I	 I/We will not offer, se India 	ell or otherwise transfer any of the Rights Equ or to any person to whom it is unlawful to ma stisfly, and each account for which I am/we are	ity Shares which may be acquired b ke such offer, sale or invitation exce	by me/us in any jurisdiction or under any cir ept under circumstances that will result in co	compliance with any applicable laws	Head Office: 3/2, Labdhi Industrial Estate, Acid NO. OF RIGHTS EQUITY SHARES	Mill Compound, Ranmukteshwar Road, Pratapnagar NUMBER OF ADDITIONAL	r, Vadodara – 390004, Gujarat, India LIM TOTAL NO. OF RIC				nno.6&7) DD DN @₹ 30 PER RIGHTS EQUITY	SHARE	—
aci ais, We hereby accept and apply for Allotment of the Rights Equity Sh 17, offering the Rights Equity Shares to me/us on rights basis. • If uity Shares or such lesser number of Rights Equity Shares as may	We also apply for additional Rights Equity Shares indic	cated in BLOCK IV below and agree to accept these I	er 07, Rights transferred only (A) out	ur residence. • I/We understand and agree th tside the United States in an offshore transacti ing the securities laws of the states of the Unit	at the Rights Entitlement and Rights on complying with Rule 903 or Rule 9	Equity Shares may not be reoffered, resold 904 of Regulation S under the U.S. Securitie	d, pledged or otherwise and may be es Act and (B) in accordance with all	ACCEPTED OUT OF BLOCK VIII ABOVE [BLOCK VIII]		EQUITY SHARES APPL [BLOCK X=(BLOCK '	IED FOR	(₹ in Figures)	[BLOCK XI = (BLC			_
BLOCK VI below at the rate of \$30.00 per Rights Equity Share pays Plights Equity Shares Allotted to melus and to hold such Rights the provisions of applicable laws and rules made thereunder as ag	able on application on the total number of Rights Equity Equity Shares upon the terms and conditions of the Ab	Shares specified in BLOCK V below. • I/We agree to a bridged Letter of Offer/Letter of Offer, this CAF and s	accept and/or the Rights Equit ubject Equity Shares in an off Manager, their affiliates	ity Shares is/are, outside the United States, n fshore transaction meeting the requirements of s and others will rely upon the truth and accur	ot a "U.S. Person" (as defined in Re of Regulation S, not a "U.S. Person" (egulation S) and (ii) am/are acquiring the Ri (as defined in Regulation S). • I/We acknow	Rights Entitlement and/or the Rights				, ,	(t iii i igaice)		(1.1.110.00)		_
e undertake that I/we will sign all such other documents and do all juity Shares in respect of which this application may be accepted. gulations relating to the issue of capital and listing of securities iss	If other such acts, if any, necessary on my/our part to e • I/We also agree to accept the Rights Equity Shares	enable me/us to be registered as the holder(s) of the subject to laws, as applicable, guidelines, notification	Rights Please tick (7) which is and I am / We are Inc. eclare Foreign National	idian National(s) resident in India and that I an il(s) or a foreign company or a foreign controlle	ed bank.											
at I amiwe are not applying for the Rights Equity Shares in contrave egulation S) or are not applying for these Rights Equity Shares on b Regulation S) of subscribing for the Rights Equity Shares, will not	ention of section 269SS of the Income-Tax Act, 1961. • behalf of or for the account or benefit of a "US Person".	 I/We confirm that I/We are not a "US Person" (as defi - I/We confirm that I/we are not, and at the time (as d 	ned in I am / We are No efined payable at Vado ers I am/ We are No	lon Resident Investors applying on a non-repa dara or Rupee Draft purchased out of NRO A on-Resident Investors applying on a repatriatio	ocount maintained elsewhere in India n basis and have made payments by	a and payable at Vadodara. Indian Rupee drafts purchased from abroad	ad and payable at Vadodara or funds	Dear Sirs,				k (√) whichever is applical	ole.		0	
verseas Shareholders We understand that neither the Rights Entitlement nor the Rights I S Securities Act") or any United States state securities laws, and m	Equity Shares have been, and will be, registered under	r the United States Securities Act of 1933, as amende	remitted from ab with banks autho ssions	oroad (submitted along with Foreign Inward Re orised to deal in foreign currency in India alon Institutional Inwestor(s)/ Foreign Portfolio Inve	g with documentary evidence in supp	port of remittance.		Eligible Equity Shareholder(s), I/We apply	eptember 07, 2017 and pursuant to the for y for allotment of Rights Equity Shares as in	ndicated in Block X above. In respec	t of these Rights person	who is/are resident outside India or	foreign national(s) or a	we are not applying for the Rights Equity foreign company or a foreign controlled on on basis and who have made payments	company.	
ereof (the "United States") or to, or for the account or benefit of a ferred to in this application are being offered in India but not in the we understand the offering to which this application relates is not.	I "Ü.S. Person" (as defined in Regulation S of the U.S. United States. and under no circumstances is to be construed as, an	. Securities Act). I/we understand the Rights Equity S n offering of any Rights Equity Shares or Rights Entit	hares Representation by Overnent I/ we are located outside	verseas Shareholders: ide of the United States and do not have a re	gistered address in the United State	es and I am/ we are not a U.S. Person (as o	defined in Regulation S of the U.S.	Rights Equity Shares indicated in BLOC	specified in Block XI being the amount pay. K IX above (included in Block X above) a Shares Allotted by the Company in terms o	and agree to accept these Rights E	quity Shares or At Vado	ccount maintained in India and paya	ible at Vadodara or Rupe	ee Draft purchased out of NRO Account n	naintained in India and pa	ayable
sale in the United States, or as a solicitation therein of an offer to s application should not be forwarded to or transmitted in or to the re understand that neither the Company, nor the Registrar, the Lea	buy any of the said Rights Equity Shares or Rights Enti United States at any time.	fitlement in the United States. Accordingly, I/ we unde	Person(s) and represent of additional Rights Equity	n/ are not accepting Rights Equity Shares and/ ent and warrant to the Bank and Lead Manag ty Shares, as applicable): (1) have read the L	er that I (and the person on whose I etter of Offer, (2) agree to the repres	behalf I am accepting Rights Equity Shares	es and/ or making an application for	 I/We confirm that I am/we are not 	in the United States or I am/we are raccept the Rights Equity Shares Allotte	not applying on behalf of some	one located in abroad ld such Rights / draft o	and payable at Vadodara or funds i on a Non-Resident External Accoun	emitted from abroad (sul t (NRE) or FCNR Accou	asis and have made payments by Indian bmitted along with Foreign Inward Remitt nt maintained with banks authorised to d	tance Certificate), or by ch	cheque
y person, who appears to be, whom the Company, the Registrar, t NUMBER OF EQUITY	the Lead Manager or any other person acting on behall NUMBER OF	If of them have reason to believe is, a resident of the NUMBER OF	NUMBER OF ADD		NUMBER OF	TOTAL AMOUNT F		Equity Shares upon the terms and co provisions of applicable laws and rule	onditions of the said Abridged Letter of es made thereunder as applicable and	f Offer, CAF, Letter of Offer and the Constitutional Documents of	subject to the our Company	vith documentary evidence in support Foreign Institutional Investor(s)/ For Deposit account located outside of	reign Portfolio Investor(s)	registered with SEBI and have remitted f	fund from special Non-Res	sider
SHARES HELD ON RECORD DATE i.e. 19.09.2017	RIGHTS EQUITY SHARES OFFERED	RIGHTS EQUITY SHARES ACCEPTED	RIGHTS EQUITY APPLIED F		EQUITY SHARES PLIED FOR	APPLICATION @₹ 3 EQUITY SHARE		 I/We undertake that I/we will sign all su 	this regard. I/We authorise you to place uch other documents and do all such acts,	, if any, necessary on my/our part t	o enable me/us United S	sentation by Overseas Sharehold States and Lam/ we are not a U.S.	ers: I/ we are located ou Person (as defined in Re	utside of the United States and do not hat egulation S of the U.S. Securities Act) an	d am/ are not accepting F	Right:
[BLOCK I]	[BLOCK II]	[BLOCK III]	[BLOCK I	V] [BLOCK V]	= (BLOCK III + IV)	[BLOCK VI = BLO	OCK V x ₹ 30]	accept the Rights Equity Shares subject	hts Equity Shares in respect of which this to laws, as applicable, guidelines, notificat	tions and regulations relating to the	issue of capital Person	(s) and represent and warrant to th	e Bank and Lead Manag	Equity Shares on behalf of a person(s) er that I (and the person on whose beha shares, as applicable): (1) have read the	If I am accepting Rights E	Equit
								declare that I am/We are not applying fo	to time by SEBI/Government of India/RB or the Rights Equity Shares in contraventic Person" or are not applying for these Right	on of Section 269SS of the Income	-Tax Act, 1961. represe	entations and warranties made in the icable laws.	e Letter of Offer (3) am/ a	re authorized to acquire the rights and th	ne securities in compliance	ce with
otal Amount Payable (Rupees in words) :								defined in Regulation S). • I/We confirm in any restricted jurisdiction.	Person" or are not applying for these Right that I/we are not, and at the time of sub	oscribing for the Rights Equity Sha	res, will not be, persons / er	s vide its letter dated August 24 ntities outside India / resident in om time to time."	, 2017, conveyed its ap India subject to adher	oproval to the Bank, of rights entitlent rence of Regulation 6 of FEMA 20 / 20	ments renounced by, ar 100-RB dated May 3, 201	id to
Note: All Applicants who are QIBs, Non-Institut Non-Institutional Investors or whose application appearing in the Letter of Offer.	tional Investors (including all Companie amount is not more than ₹ 200,000 car	es and Body Coporates) and others wi n participate in the Issue through the A	nose application amount e ASBA process or through t	exceeds ₹ 2,00,000 can participa the non ASBA process. (Please i	te in the Issue only throug refer Instruction No. 6 and	gh the ASBA process. The Invest i 7 for payment terms). Please re	estors who are not QIBs, refer 'Terms of the Issue'		APPLICATION WHERE PAYMENT IS MADE BY D	DRAFT (Refer instruction no. 6 & 7)	Amount paid ₹		upees (in words	s)		_
lote: Any Eligible Equity Shareholder being Contact Details of Sole / First Joint App			ring to this Issue	Em	ail Address:			Gross Amount Payable (As In Blo Less: Demand Draft And Postal (Dated / /	b / 2017. Drawn on (Bar		ft/Cheque No		
I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICA			unt paid ₹		es (in words)			Net Amount Paid (In Figures) (In Words)	₹		Branch	2017: Blawn on (Bar		MICR Code No		· -
Gross Amount Payable (As In Block VI) Less: Demand Draft And Postal Charge	₹	Date	d / /20	by E 017. Drawn on (Bank N		eque No		Details of Nominee : Name						D. (PAN) (Please refer instru- ion in joint names each of the j		
Net Amount Paid (In Figures) (In Words)	₹	Bran			,	Code No		Address				mention his/her PAN a	allotted under the I	Income Tax Act 1961, irrespect considered incomplete and ar	ctive of the amount	nt of
/WE CHOOSE TO APPLY THROUGH		struction No. 6)		Details of Nominee : Name		(Please Refer to	to Instruction No. 13)	if minor, Date of Birth	Na	ame of Guardian		Sole/First Applicant PA Second Joint Applican				—
SELF CERTIFIED SYNDICATE BAI BANK ACCOUNT NUMBER	,	ND BRANCH ADDRESS		Address if minor, Date of Birth		Name of Guardian						Third Joint Applicant P				_
TOTAL AMOUNT TO BE BLOCK	VED. (AC DED BLOCK VII).	(Ŧ in finuses)		Please (✓) Type of A/			Current)	Cala/First Isiat Applicant		ED BY THE RENOUNC	EE(S) IN BLOCK LE	ETTERS	100	SIGNATURE	E(S)	Υ'
TOTAL AMOUNT TO BE BLOCK ₹ in words) We authorise the SCSB to bloc	,	, - ,	h	PERMANENT AC	COUNT NO. (PA	(Please refer instruction		Sole/First Joint Applicant	Father's/Husband's Name				Age			-
JNDERTAKING by Equity Share / We hereby certify that I / We a	eholder / Account Holder :			mention his/her PAN allot the application. CAFs with	ted under the Income	oint names each of the join Tax Act 1961, irrespective Hered incomplete and are li	ve of the amount of	Second Joint Applicant	Full Name				Age			
7 We hereby certify that 17 We E	are eligible AODA lifvestors			Sole/First Applicant PAN N		dered incomplete and are in	liable to be rejected.	Third Joint Applicant					Age			
Sole/First Account Holder or refund order, if any, details of Sole	Second Joint Account H		count Holder	Second Joint Applicant PA Third Joint Applicant PAN				Sole/First Joint Applicant Address								
Type of account	A/c. No.	ISTUCTION NO. 1)	Bank and Brand			through RTGS :		If minor, Please enter guardian details						Pin		
SAVINGS/CURRENT* (For Residents)								Contact Details of Sole / Firs	t Joint Applicant Phone (with	h STD Code)/ Mobile No.:			Email Add	ress:		
NRE/FCNR/NRO/Other* (For Non-Residents)					IFSC Co	ode of the Branch :		REQUEST FOR RIGHTS EQUITY	SHARES IN DEMAT FORM: I/We	e, the undersigned, hereby ap		Equity Shares of BANSAL	ROOFING PRODU	JCTS LIMITED under the Issue	e, in the Dematerial	lisec
Strike off whichever is not applicable. EQUEST FOR SHARES IN DEI	MAT FORM :- I/Me the ur	ndersigned hereby apply:	for delivery of Equ	uity Shares of RANSA	I BOOEING PRO	DUICTS LIMITED up	nder the lesue in		(please tick (✓)) NSDL [CDSL		TOTAL NUME Demat Form	BER OF EQUITY SHARES AP Physical Form	PLIED FOR Total	_
e Dematerialised form. Details of	of my/our Beneficiary (Dem		elow:	·	TOTAL NUMBER OF	EQUITY SHARES APPL	JED FOR	Depository Participant (DP)		llerve di levo O di eta Oli eta ID#	on ODOL and and Applicable					F ::
Depository Account Details (pleas Depository Participant (DP)Name			CDSL 🗆	Dem:	at Form Ph	hysical Form	Total	Beneficiary Account Number (for NSDL enter 8 digit DP ID foll	llowed by 8 digit Client ID/1	or CDSL enter 16 digit	Account case of a	llotment of Rights Equit	se of Allotment of Rights Equity Shares rould get credited to the extent of allott by Shares to me/us, if Rights Equity Sh	ares cannot be credited	i to m
Beneficiary Account Number (for NS	SDL enter 8 digit DP ID followe	ed by 8 digit Client ID/for CDS	SL enter 16 digit Cli	ient ID) I/We understand CAF would get on	that : i) In case of Allotment of Rig edited to the extent of allotted Right	ights Equity Shares to me/us, my/our Ben its Equity Shares; ii) in case of allotment of Beneficiary Account for any reasons whats	neficiary Account as mentioned in of Rights Equity Shares to me/us, if tenguar, Ilwa will be given physical					if the nar	nes of applicants in this	reasons whatsoever, I/we will be giver application are not identical and also with the above mentioned DP, only physi	not in the same order a	as wit
				certificate(s) and; Beneficiary Accou	iii) if the names of applicants in th unt details with the above mentione	his application are not identical and also r ed DP, only physical certificates will be iss er, for whatsoever reasons, if the Compan	not in the same order as with the ssued; iv) the Market lot for Bank's	Type of account	Branch Address of Sole/First Appli A/c. No.		<u>,, </u>	on No. 5) anch Address	Re	efund through RTGS :		_
ignature(s) as per the specimen recorded	d with the Bank/Depository. In cas	se of joint shareholders, all the jo	oint shareholders mus	one consolidated	certificate will be issued for the enti	tire holding under one folio.	ory.	SAVINGS/CURRENT* (For Resid	dents)					J		
							'W'	NRE/FCNR/NRO/Other* (For Non-Residents)					IFS	SC Code of the Branch:		=
Sole/First Joint Equity Share			quity Shareholde			Equity Shareholder	-	*strike off whichever is not applicated in the strike off whichever is not applicated in the strike of the strike	able. der, in the same order of names,	, please quote the Folio No	o	r DP ID	Client ID		17	V
OTE: (1) Complete Part 'A' if you wish to apply as an E r filling up CAF in this Composite Application Form ove	erleaf. (4) Please check the number of Equity	Shares registered in your name and your e	ntitlement of the number of Ri	ights Equity Shares as indicated in BL	OCK (I) and (II) respectively, In	In case you find any mistake in your	r entitlement, please intimate	Occupation (for First/Sole Applic	ant only): 1) Service 2) E	Business 3) Ho	usewife 4) St	udent 5) Ot	hers			•
e Registrar to the Issue so that the Registrar to the Is) In case any of the Applicants are dead, please wri	ite the words DECEASED in the space pro	ne endy in the Hegister of Members on Rec ovided for signing and attach a notarized o	oru Date, i.e. September 19, opy of the death certificate a	along with the application.	s at the reverse and the Abrid	ugeu Letter of Offer / Letter of Offer (carefully, for further details.	Sole/First Joint App	plicant	Sec	cond Joint Applicant	- - — — — —	- - — — -	Third Joint Applicant	- 	_
OLIO NO./DP ID/CLIENT I	_ <u> </u>	_ .	CAF NO.		4	DAN						NOWLEDGEME		Collecting Banks' Signa	ature & Stamp	_
					Posistana - Off	Bansal	Corporate Ident	FING PRODUCTS ity Number: L25206GJ2008P	LC053761	200004 Cuizant In "	(To be filled in b	by the Sole/First Joint	Applicant)			
						o. +91-265-2580178,	Fax No. +91-265-25	Compound, Ranmukteshwar Roa 81365, E-mail: cs@bansalroofin	g.com, Website: www.bansa						1	
						PROMOTERS OF	OUR COMPANY: M	i N Shah (Company Secretary & R. KAUSHALKUMAR S. GUPTA	& MRS. SANGEETA K. GU	PTA			L	Date: /	/2017	_
Received from Mr./Mrs./Ms/M/s			an application for	r	Righ			each for cash at a Issue Price of	f ₹ 30 per Rights Equity Shar	re (including a premium				*Cheques / Drafts are su	bject to realisat	ion
rocess/ Cheque/Draft No.*	da	ated	drawn on			for ₹ (in fi	igures)	(in words)				being the Applicatio	n Money			

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICATION FORM ("SAF")

Important Note: If you wish to request for Split Form, fill in this part of the form and send the entire CAF to the Registrar to the Issue viz. SHAREX DYNAMIC (INDIA) PRIVATE LIMITED, Unit-1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai – 400 072; Tel. No.: +91-22 – 2851 5606 / 44, Fax No.: +91-22 - 2851 2885; Website: www.sharexindia.com; Email: sharexindia@vsnl.com; Investor Grievance Email: bansal.right@sharexindia.com; Contact Person: Mr. K. C. Ajitkuma SEBI Regn. No. INR000002102.

Please Note: REQUEST FOR SPLIT APPLICATION FORM WILL BE ENTERTAINED ONLY ONCE

The Board of Directors,
BANSAL ROOFING PRODUCTS LIMITED

Sole/First Joint Applicant

3/2, Labdhi Industrial Estate, Acid Mill Compound, Ranmukteshwar Road, Pratapnagar, Vadodara – 390004, Gujarat, India Dear Sirs.

Pursuant to the Letter of Offer dated September 07, 2017, Abridged Letter of Offer please send me/us Split Application Forms as detailed below No. of Equity Shares Offered (From Block II of 'Part A' overleaf)

, , , , , , , , , , , , , , , , , , , ,	,	
NUMBER OF SAFs (A)	NO. OF RIGHTS EQUITY SHARES DESIRED IN EACH SAF (B)	TOTAL NO. OF RIGHTS EQUITY SHARES (C) = (A) X (B)
Total in column (C) in about table must a successible DLOCK II of nort A	TOTAL	

*Total in column (C) in above table must agree with BLOCK II of part A (Signature(s) should be in the same order as per specimen recorded with the Bank/ Depository. In case of joint holders, all joint holders must sign in the same sequence as per specimen recorded with the Bank / Depository].

Second Joint Applicant Third Joint Applicant

1. Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAF will be entertained only once. SAFs cannot be re-split. 3. Only the person to whom the offer is made and not the renouncee(s) shall be entitled to obtain SAF. 4. Request for Split of the Form should reach the Registrar to the Issue on or before October 06, 2017. 5. In case of joint holders, if any of the joint holders are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF. 6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be made for a minimum of one Rights Equity Share or in multiples thereof and one SAF for the balance Right Equity Shares, if any.

APPLICATIONS WILL BE COLLECTED AT FOLLOWING BANK BRANCHES OF HDFC BANK LIMITED

COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS - HDFC BANK LIMITED

Ahmedabad: HDFC Bank Ltd., 2nd Floor, Tej Enclave, Above Emerald Honda, Opp. Gandhigram Railway Station, Off. Ashram Road, Ahmedabad-380009; Anand Hdfc Bank Ltd. 1St Floor, Sanket Complex, Next To Sales India, Grid Cross Road, Anand - 388001; Bangalore: Hdfc Bank Ltd., Cash Management Services, "Salco Centre", # 8/24, Richmond Road,Bangalore - 560025; Chennai : No. 115, Dr. Radhakrishnan Salai, 2Nd Floor, Opp. To Csi Kalyani Hospital, Mylapore, Chennai 600004; Hyderabad; WBO 1-10-60/3, III Floor, Survodaya Opp Shopers Stops Building, Beside Nalli Silk Sarees, Begumpet, Hyderabad - 500016; Jaipur; HDFC BANK LIMÍTED, WHOLESALE BANKING OPERATIONS. II FLOOR, JTN-ANUKAMPA, ADJOINING RAJ MANDIR CINEMA, BHAGWAN DAS ROAD C-SCHEME . JAIPUR.: Jamnagar : Abhishek3Rd Floor .Saru Section Road.Near Savan Appartment.Jamnagar -361008: Calcutta : Hdfc Bank Limited..Bhowanipore Branch .2Nd Floor, 88 Chowringhee Road, Kolkata -700020; Mumbai : Ground Floor, Maneckji Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort Mumbai- 400 001; Delhi : E-13/29, 2Nd Floor, Harsha Bhavan, Middle Circle, Connaught Place, New Delhi - 110001; Pune: Hdfc Bank Ltd , Wholesale Banking Operations, Fortune Square, Near Deep Bunglow Chowk, Model Colony, Shivaji Nagar, Pune 411 016; Rajkot : 15t & 2Nd Floor, "Shri Harish,"40 / A Bhaktinagar Society ,Bhaktinagar Circle. Rajkot - 360 002; Surat : 1St Floor , Crossway Mall , Near Ram Chowk, Ghod Dod Road ,Surat - 395007; Trivendrum : Bob Plaza , Second Floor, T. C. 12 / 149 (3), Pattom ,Trivandrum-695004; Baroda : 1St Floor, Fortune Tower, Vadodara Stock Exchange Building, Opp. Parsi Agiyari, Sayajigunj, Baroda - 390005

COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS - HDFC BANK LIMITED

Mumbai: Ground Floor, Maneckii Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort Mumbai- 400 001:

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) - FOR ASBA APPLICANTS

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) - FOR ASBA APPLICANTS

The list of banks who have registered with SEBI to act as SCSB for the ASBA Process is provided on http://www.sebi.gov.in. For this Issue, following banks would be acting as SCSB: 1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bank 4. State Bank of Travencore 5. IDBI Bank Ltd 6. State Bank of Bikaner and Jaipur 7. YES Bank Ltd 8. Punjab National Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd 12. Bank of Baroda 13. ICICI Bank Ltd 14. Vijaya Bank 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Ltd 19. Kotak Mahindra Bank Ltd. 20. Bank of India 21. CITI Bank 22. Indusind Bank 23. Allahabad Bank 24. Karur Vysya Bank Ltd. 25. The Federal Bank 26. Indian Bank 27. Certal Bank of India 26. Oriental Bank of Commerce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Ltd. 32. UCO Bank 33. Canara Bank 34. United Bank of India 35. Syndicate Bank 36. South Indian Bank 37. Indian Overseas Bank 38. Tamilnad Mercantile Bank Ltd. 39. City Union Bank Ltd. 40. BNP Paribas 41. The Kalupur Commercial Co-operative Bank Ltd. 42. The Lakshmi Vilas Bank Ltd. 43. State Bank of Patiala 44. State Bank of Mysore 45. The Surat Peoples Co-op Bank Ltd 46. Dhanlaxmi Bank Limited 47. The Saraswat Co-Operative Bank Ltd. 48. DBS Bank Ltd. 49. Dena Bank 50. Karnataka Bank Ltd. 51. The Ahmedabad Mercantile Co-Op. Bank Ltd. 52. Mehsana Urban Co-operative Bank Ltmited 53. Janata Sahakari Bank Ltd. 54. Barclays Bank PLC. 55. Rajkot Nagarik Sahakari Bank Ltd. 56. Punjab & Sind Bank. 57. RBL Bank Limited. 58. TJSB Sahakari Bank Limited. 59. The Jammu & Kashmir Bank Limited. 60. Catholic Syrian Bank Limited.

Applicants residing at places other than where the banks collection centres have been designated for collecting application are requested to send their applications/CAFs directly by registered post to the Registrar to the Issue together with their Cheque drawn on a Bank in Vadodara /demand draft after deducting bank and postal charges drawn in favour of "BANSAL ROOFING PRODUCTS LIMITED – RIGHTS ISSUE-R in case of resident shareholders and non-residents shareholders applying on non-repatriation basis and "BANSAL ROOFING PRODUCTS LIMITED – RIGHTS ISSUE-NR" in case of Non-Resident Shareholders applying on repatriation basis, so as to reach them on or before the Issue Closing Date. The said demand draft should be payable at Vadodara in case of both the resident shareholders and the non-residents shareholders. The Company/the Registrar/Lead Manager is/are not responsible for any postal delay/loss in transit on this account and applications received through mail after closure of the Issue are liable to be returned to the applicant. Applications through mail should not be sent in any other manner except as mentioned above. The CAF alongwith the application money must not be sent the Company or the Lead Manager. The applicants are requested to strictly adhere to these instructions. The envelope should be superscribed "BANSAL ROOFING PRODUCTS LIMITED - RIGHTS ISSUE".

Investors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/ post-Issue related problems such as non-receipt of Allotment advice/share certificates/ demat credit/refund orders etc.

	LEAD MANAGER TO THE ISS	UE	REGISTRAR TO THE ISSUE				
	Hem Securities Ltd.		Sharex				
904, Elphi Tel. I Web Ema Inves	SECURITIES LIMITED Naman Midtown- Wing A, 9Th Floor, Senapati Bapat nstone Road,Lower Parel, Mumbai-400013 No.: +91- 022- 4906 0000; Fax No.: +91- 022- 2262 5 site: www.hemsecurities.com lib ib @hemsecurities.com stor Grievance Email: redressal@hemsecurities.com tact Person: Mr. Anil Bhargava I Regn. No. INM000010981	991	SHAREX DYNAMIC (INDIA) PRIVATE LIMITED Unit-1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai – 400 072 Tel. No.: +91-22 – 2851 5606 / 44, Fax No.: +91-22 – 2851 2885 Website: www.sharexindia.com; Email: sharexindia@vsnl.com Investor Grievance Email: bansal.right@sharexindia.com Contact Person: Mr. K. C. Ajitkumar SEBI Regn. No. INR000002102				
#	Option Available		Action Required				
1.	Accept whole or part of your Rights Entitlement without renouncing the balance	Fill in and sign Part A (all joint holders must sign)					
2.	Accept your Rights Entitlement in full and apply for additional Rights Equity Shares	Fill in and sign Part A including 'Block III' relating to the acceptance of Rights Entitlement and 'Block IV' relating to additional Rights Equity Shares (all joint holders must sign)					
3.	Accept a part of your Rights Entitlement and renounce the balance to one or more Renouncee(s) OR Renounce your Rights Entitlement to all the Rights Equity Shares offered to you to more than one Renouncee	the last date for the receipt of requests for Split Application Forms. Splitting will be permitted only once. On receipt of the Split Application Form take action as indicated below.					
4.	Renounce your Rights Entitlement in full to one person (Joint Renouncees are considered as one)	Fill in and sign Part B (all joint holders must sign) indicating the number of Rights Equity Shares renounced and hand it over to the Renouncee. The Renouncee must fill in and sign Part C (All joint Renouncees must sign).					
5.	Introduce a joint holder or change the sequence of joint holders.	This will be treated as a renunciation. Fill in and sign Part B and the Renouncees must fill in and sign Part C.					

Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through ASBA process.

This form in its entirely together with separate remittance for each form must be submitted to the COLLECTION BANK BRANCHES or REGISTRAR TO THE ISSUE. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated. Part 'A' of the CAF must not be used by any person(s) other than the Eligible Equity Shareholder to whom the Abridged Letter of Offer has been addressed. If used, this will render the application invalid.

IMPORTANT NOTE: ELIGIBLE EQUITY SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTANEOUSLY I.E. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.

TO BE FILLED BY THE SOLE/FIRST JOINT APPLICANT IN CASE APPLICATION IS MADE BY POST	
Name	
Address:	
	Pin Code :

GENERAL INSTRUCTIONS

Availability of duplicate CAF in or received, or is misplaced by the Eligible Shareholder, the Registrar to the Issue will issue a duplicate CAF on the request of the Eligible Shareholder into Should furnish the registered below the Pages of the Shareholder into Shareholder int

Availability of duplicate CAF

LAST DATE FOR RECEIVING

REQUESTS FOR SPLIT

APPLICATION FORM IS

OCTOBER 06, 2017

____/ <u>/</u>2017

'Z'

Last date for Application
The last date for such part of the Same of the Lead Manager will not be responsible it.

Last date for Application
The last date for such submission of the duly filled in CAF or the plain paper application is OCtober 13, 2017. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date) (Interval Same of Authority of the Same of the Issue Period and Issue Period Issue

General instructions for Investors applying under the ASBA Process
1. Please and the instructions proted on the respective CAF carefully. Application should be made on the printed CAF only and should be completed in all respects. The CAF board incomplete with repart to any of the gradiculars required to be given been, and/or which are not completed in conformly with the terms of the Letter of Otter or Achigost called not of their realization be reader. The CAFF potal in Proceedings of the CAFF and its office in Eaglish to our control on rame, bioffor Pricerial dec. How the made in the printed CAFF scat.

The CAFF pilan paper application in the ASBA Process should be submitted at a Designated Branch of the SCSB and whose bank account details are provided in the CAFF and not to the Escrive Bankes (assuming that such Escrive Bankers is not an SCSB), no or OCOMet. 2017 or Register or Lead Manager to the issue, at All Application, and in the case of application in pint names, each of the pint Applications, should emitted his how the complete of the amount of the case of the pint Applications, should emitted his history. and in the case of application in joint names, each of the joint Applicants, should mention histher PAN allotted under the Income Tax Act, imespective of the amount of the application. Except for applications covered in the Central or State Government, the residents of Skikim and the officials appointed by the cours, CAFs without PAN will be considered incompiete and are Bable to be rejected. With effect from August 16, 2010, the demant accounts for Investors for which PAN debatis have not been verified shall be "suspended for credit" and no Allottment and credit of Equity Sharee pursuant to the Issues shall be made into the accounts of such Investors. S. All payments will be made be jobolicing the amount in the ASSA Account. Cash Ingernet or apprent by chequide-lenared draftipsy order is not acceptable. In case payment is alloted in contravention of this, a explication may be deemed invested and the application money will be returned and no interest will be paid thereon. Si synatures should be effect in English or History in History of History and the application of History Assertation of History Cardinal Country and the part of History Assertation of History Cardinal Country and the ASSA Account. Cash interest the History of History Assertation of History Assertati recorded with our Company Depositores. In case of print Applicants, reterence, all any, will be made on the Test Applicants name and all communication in comection with applicants for the Equity Risks.

In the first Applicant A. I Communication in comection with applicants for the Equity Risks has been seen andered so the Interest sould be addresses to be Register to the Issue port to the date of Alloment in the Issue quoting the name of the Institute, and the Institute and Experiment of the Issue port to the date of Alloment in the Issue quoting the Issue of the Issue port to Issue Issu

ESEICPDILASBAP1/2008/01/2 datable December 93, 2009, must mandativity participate in the Issue only through the ASBA process. Further, at QIBs and Non-Institutional Investors are mandativity reprincipant to the set of the ASBA Abdital, seen if the application amount does not exceed 200,000. The Investors with a process or the reprincipant of the ASBA Abdital, seen if the application amount does not exceed 200,000. The Investors with a process or the non-ASBA process. Scribber, at QIBs and Non-Institutional Investors or (ii) Indisers shrough there has a process in the non-ASBA process. ASBA Investors should note that the ASBA process. ABBA Investors with the process or the non-ASBA process. ASBA Investors should note that the ASBA process. ABBA Investors and must not the procession applicable to non-ASBA process. ASBA Investors should note that the ASBA process. ASBA Investors and called the provisions applicable to such applications before making their application through the ASBA process. ASBA Investors ASBA Investors with a support of the ASBA process. ASBA Investors and a separate account in their own name with any other Engineered CS-2019; Such account stable to seek solely for the purpose of making applications by banks on own account using ASBA beating. SCABS should have a separate account in their own name with any other SCSB buring clear demandated funds for the purpose of making applications process and their demandated funds should be a responsible for resuming that they have a separate account in their own name with any other SCSB having clear demandated funds for a plan purpose mentioning all the used as the ASBA Account for the application in, accordance with the application for ASBA applications SCSB applying in the sess unrigh that they have a separate account in the ASBA Process or application or ASBA Process or page 122 For "Os and Others" for ASBA applications (SCBB Account for the application in, accordance with the application in accordance with the application in a plan purpose mentioning a

Depository account and bank details for investors applying under the ASBA Process
IT IS IMMIDITIONEY OR ALL THE INVESTORS APPLYING UNDER THE ASBA PROCESS TO RECEIVE THEIR RIGHTS EQUITY SHARES IN DEMATERIALISEE
FORM AND TO THE SAME DEPOSITIONEY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY THE INVESTOR AS ON THE RECORD DATE. ALL INVESTORS
APPLYING UNDER THE ASBA PROCESS SHOULD INENTION THEIR DEPOSITIONEY PARTICIPANT'S NAME, DEPOSITIONEY PARTICIPANT DEPOSITIONEY PARTICIPANT. AND BENEFICIARY ACCOUNT NUMBER IN THE CAF, INVESTORS APPLYING UNDER THE ASBA PROCESS MUST ENSURE THAT THE NAME GIVEN IN THE CAI IS EXACTLY THE SAME AS THE NAME IN WHICH THE DEPOSITORY ACCOUNT IS HELD. IN CASE THE CAF IS SUBMITTED IN JOINT NAMES, IT SHOULD BE Ensured that the depository account is also held in the same joint names and are in the same sequence in which they appear in the CAF/PI AIN PAPER APPI ICATIONS, AS THE CASE MAY RI

.aun Paren Africa Hono, As the Gase mat de. As applying under the ASRA Process should note that on the basis of name of these Investors. Depository Participant's name and identification number and

CAPICAIN PAPELAR IVEC. AIR IVEC. AIR IVEC. AIR IVEC. IN IVEC. AIR IVEC. IN IVEC. AIR IVEC. IN IVEC. AIR IVEC. IN IVEC. AIR IVE

(i) the DPL 2 and (c) the beneficiary account number, then such applications are liable to be rejected.

General instructions for non-ASBA Investors

1. Please read the instructions for non-ASBA Investors

1. Please read the instructions printed on the CAF carefully 2. Applicants that are not QBs or are not Non - institutional fluestor or those whose application money does not exceed 22.00.000 may participate in the issue either through ASBA or the non-ASBA process. Eligible Equity Shareholders who have encounced their entitlement (in full or in application) and policipate in the issue and application and policipate in the issue profit and application or Plan Paper unfort in explosity Shareholders with order in present down any entity through the non-ASBA process 3. Application should be made on the printed CAF, provided by our Company except as mentioned under "Application on Plan Paper unfort in explosit and present provided in the interval profit and interval paper (non-ASBA) may be particulated as required to be given therein, and or which are not completed in conformity with the emms of the Letter Officer as liable to be neighbed and the nonexy and it, any in respect thereof with the interval and after downship of the interval provided in a represent provided in a respect the entity the interval existing and the remarks of all the linestons, debated on the interval and the remarks of all the linestons, debated on the provided and the nonexy and it, any in respect themselved the included without interval and the company of the company of the company of the property of the company of the paper of the second property of the company of the co General instructions for non-ASBA Investors numer or the L4+. In case the above retired occurrent are already registered with our compant, the same need not be a numbered again, in case these papers are sent to anyther entity begins the Register to the save or are sent lattle he lasser class regulates the Register to the save or are sent lattle he lasser class regulates the register. In case though these papers be attached to the application submitted to the Escrow Barkers. 10. In case of joint holders, all joint holders must sign the relevant part of the CAF in the same order and as per

in case of joint Investors, reference, If any, will be made in the first Investor's name and all communication will be addressed to the first Investor. 11. Application's previous for missing about 6 uses of joint Investors, reference, If any, will be made in the first Investor's name and all communication will be addressed to the first Investor. 11. Application's previous from MRSNRISs, or persons of Indian origin residing abroad for Alchment of Rights Equity States stall, inter alla, be subject to conditions, as may be imposed from time to time by the RBU under FEIAI, including regulations relating to FPIs, in the matter of related of application more, Allchment of Rights Equity States, subsequent issue and Allchment of Rights Equity States, interest, export of States Certificates, etc. Increase an NR or NRI Investor has specific approach from the RBU, in correction with his statesholding, be should enclose a copy of such approach with the CAF Additionally, applications will not be accepted from MRSNRIS in the Linked States (as defined in Regulation S), or in any indication which is a Certification and Cartification and Cartifi urisdiction where the offer or sale of the Prights Entitlements and Rights Equity Shares may be restricted by applicable securities laws. 12. All comm application for the Prights Equity Shares, including any relange in address of the investors should be addressed to the singlest or the issuer because under the adjustment of the control of the contro issue quoting he name of the Insidisk investor, follo numbers and CAF number. Rease note that any imministro for change of address of linestons, after the date of Allotment, solution be sent to the Pregistra and Tiansfelr Agents for our Company in the case of Equity Stanes held in physical form and to the respective Depository Participant, in case of Equity Stanes held in chemisterialized form. 3, SAFs cannot be re-spit. 14. Only the person or presents in whom Pigins Equity Stanes have been offered and not Renounceely shall be entitled to obtain SAFs. 15. Investors must write the CAF number at the back of the chapus Glemand dath. 16. Only one mode of payment per application should be used. The apparent must be by chapus of demand and dath on an only one between the stanes and the carried and the stanes of the CAF number at the back of the chapus Glemand dath. 16. Only one mode of payment per application should be used. The apparent must be by chapus of demand and dath one more of the back including on operative bank, which is statuted at and is amment or a sub member of the Bankers Chemistry and the stanes of the carried and the stanes of the CAF number. There the application is to be submitted 17. A separate chapus of dath must accompany each CAF Outstation chapters idented and the stanes of the CAF number of the carried and the stanes of the carried and the stan

OBs, Nor-institutional investors and winse Application Money exceeds Ris 2,0,000 can participate in the Issue only brough the ASBA Process.
Grounds for Endinal Reflections for nor-ASBA Investors
Investors are advised to note that applications are liable to be rejected on technical grounds, including the following: I PAN in CAF nor matching with the PAN in DP ID. 2. If
the Applicant destinates to bene Pights Enully Swers in electronic from, but the CAF fores not have the applicant destinates to bene Pights Enully Swers in electronic from, but the CAF fores not have the the applicant destinates to bene Pights Enully Swers in electronic from, but the CAF fore in the case of a calculate with the DP (in the case of demandratized holdings) or the
Registrar and Transler Apell in the case of chipsel holdings is Applications and the second of the CAF and the record of cate of case of comments. It is applicated to the case of CAF and the contract of the CAF and the record of a case of CAF and the contract of the CAF and the record of a companies, corporate, but, relevant documents are not admitted. 8. If the signature of the investor does not match with the contract and companies, and the contract of the CAF and the recording of the contract of the CAF and the contract of the CAF and the recording of the contract of the CAF and the contract of the CAF and the contract of the CAF and the contract of CAF and the contract of the CAF and the contract of the CAF and the contract of CAF and the contract of the CAF and the case of CAF and the contract of CAF and the contract of the CAF and the contract of CAF and the CAF and the case of CAF and the contract of CAF and the CAF and the case of CAF and the contract of the CAF and the case of CAF and the contract of the CAF and the CA Grounds for Technical Rejections for non-ASBA Investors tion to renunciation by non-resident non- ASBA Applicants.

The Equity Shares are being offered on a rights basis to the Eligible Equity Shareholders in the ratio of One (1) Equity Share for every Two (2) Equity Share held on the Record Date. Fractional entitlement if any will be rounded off to higher integer and the share required for the same will be adjusted from any of the promoter's entitlement in the rights

Additional Rights Equity Shares

Additional Rights Equity Shares of the Commission of the Commissio

is dearn to the last fail our Company shall not Allot and/or register the fightis Equity States in Broun of the following Renounces: (i) more than three persons founding joint holders); (ii) partnership firm(s) for their nominee(s); (iii) minors (except agricultants by minors having valid demail accounts as por the demographic dealts) provided by the Depositories; (iii) HLIF (however, you may renounce your Rights Emillements to the Karta of an HLF acting in his capacity of Karta; or (v) any trust or society (unless the same is registered under the Societies Registration Act, 1800, as amended or the Indian Inst Act, 1802, as amended or any other applicable law relating to societies or that's and its authorized under its constitutions or type-leaves to hold equity shares, as the case may be). Additionally, the Eligible Equity Shareholders may not renorme in harour of 10 connections. of SLS, persons (as defined in Regulation S) or persons or entities which would offensive be prohibited from being offend or subscribing for Registration S) or persons or entities which would offensive be prohibited from being offend or subscribing from Registration SF Registration SF

Application on Plain Paper (Non-ASBA)

An Eligible Shareholder who has enther received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain appear, along with an account page e-theque drawn on a bank papelbe at par, pay order/demand draft, net of bank and postal charges and the Investor should send the seasor by registered post directly to the Begistra to the Issue. Please see "Modes of Paymerf" on page 118 of the Letter Of Diter. Applications on pain paper will not be accepted from any address outside India. The envelope should be super scribed BANSAL ROOFING PRODUCTS LIMITED - RIGHT ISSUE and should be postmerked in India. Modes of Payment

nvestors are advised to use CTS cheques or use ASBA facility to make navment. Investors are cautioned that CAFs accompanied by non-CTS cheques are liable to be rejected

es ics to the Eligible Stareholder(s) required to be given by our Company shall be published in one English language national daily newspaper with wide circulation national daily newspaper with wide circulation and one Gujarali language daily newspaper with wide circulation and/or, will be sent by post to the registered add gible Equity Stareholders in India or the Indian address provided by the Equity Stareholders from time to time.

the Eligible Equity Streerholders in India or the Indian address provided by the Equity Straerholders from time to time.

Allotment Advices (Refund Orders

Allotment Advices (Refund Orders)

Our Company will see and despitat Alboment advice! Share Certificates' demat credit and/or letters of regret along with refund order or credit the allotted Flights Equity Shares to the respective beneficiary accounts, if any, within a period of 15 days from the Issue Closing Date. In case of failure to do so, Company Bank shall pay interest at such rate and within such time as specified under applicable law.

Investors residing at certies where clearing houses are managed by the RBI will get refunds through National Automated Clearing House (*NACH*) except where Investors have not provided the detailer grouped of and electronic refunds. In case of those Investors with the copied to receive the Flight's Entitlement in demateralized form using electronic credit unther the depostory system, advice regarders, indicates to whom refunds are made through electronic transfer funds will be sent a letter through ordinary post infinitely flow and on the mode of credit of refund within 15 days of the Issue Closing Date. In case of those refunds and the cell-enter of the Play the Company issues letters of Allotment, the corresponding the Certificates will be delivered by our Company in our solution with Lead Manager in accordance with the Constitutional Documents and applicable laws. Allotters are requested to preserve such letters of Allotment, which will subsequently be exchanged for the Strae Certificates.

hem by whits are governed by the Portfolio Investment Scheme under Regulation 5(3)(i) of the Poreign Euchange Management (Transfer or Issue of Seo or Outside hold, Regulations, 2000, as amended. Applications will not be accepted from NRIs in restricted jurisdictions. NRI Applicatis may please not lotte as are accompanied by payment in free foreign exchange shall be considered for Alloment under the reserved leagon, The NRI Applicatis with till though NRO accounts shall use the Application Form meant for resident Indians and shall not use the Application Forms meant for reserved categor Yease note that pursuant to the applicability of the directions issued by SEBI vide its circular bearing number CIR/ CFD/DIL/1/2011 dated April 29, 2011, all applicants who are QIBs, Non-Institutional Investors or are applying in the Issue for Equity Shares for an amount exceeding ₹ 2,00,000 shall mandatorily make use

Applications was are used of ASBA hacility.

Disposal of application and application money

No acknowledgment will be issued for the application moneys received by our Company, However, the Escrow Bankers / Registrar to the issue Depositary Participants' stock brokers Designated Branch of the SCSBs receiving the CAF will acknowledge its recept by stamping and returning the acknowledgment sign at the bottom of each CAF.

The Board reserves its full, unguillated and advabled ingrith accords or reject any application, in whole or in graft and in either case without assigning any assort hereals in case an application is rejected in full, the whole of the application money received will be retunded. Wherever an application is rejected in part, the balance of application money if any, after adjusting any motivey due on Rights Equity States attitied, will be retunded to the Investment with the limitines prescribed under applicate lies. In case of allulate to do so, our Company shall pay interest at such rate and within such time as specified under applicable law. For third restructions, please enter CAF carefully and the companies and 2013 which is reproduced below:

attention of the Applicants is specifically drawn to the provisions of sub-section (1) of Section 38 of the Companies Act, 2013 which is reproduced below or compare appearance or a compary in mineral intension or mineral incompared in a familier or summer to a compary in a mineral intension of or in states or summer to a compared per so or in a facilities and failed for action under section 447. Section 447 of the Companies Act provides for punishment for fraud which inter alia states punishment of imprise them which shall not be less than its months but which may acted to ten years and shall be liable to a fine which shall not be less than it men that the companies act provides for punishment for fraud which inter alia states punishment of imprise them which shall not be less than its months but which may acted to ten years and shall be liable to a fine which shall not be less than the amount involved in the fraud.

FOR FURTHER DETAILS, PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY.

The instructions mentioned above in the CAF and the Letter of Offer particularly with reference to ASBA are subject to change / amendments that may be directed by SEBI vide its circular(s) during the issue period. The contents of the Abridged Letter of Offer, as applicable, should not be construed as legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of the offer of Rights Entitlements or Rights equipment of the Offer of Rights Entitlements or Rights Equipment of Rights Entitlements or Rights Entitlements or Rights Entitlements or Rights Equipment of Rights Entitlements or Rights Entitleme

Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID/No. of Rights Shares entitled to and applied for, date and name of the Bank and Branch with which the application was lodged. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investor.

REGISTRAR TO THE ISSUE

SHAREX DYNAMIC (INDIA) PRIVATE LIMITED

Unit-1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai – 400 072

Tel. No.: +91-22 – 2851 5606 / 44, Fax No.: +91-22 – 2851 2885; Website: www.sharexindia.com; Email: sharexindia@vsnl.com Investor Grievance Email: bansal.right@sharexindia.com; Contact Person: Mr. K. C. Ajitkumar; SEBI Regn. No. INR000002102